

External Release Note



Product: Docman 10

Report created at: 02/02/2018 15:30:18

Notes / Special Instructions: None.

This release contains the following new features:

TFS ID	Type	Description of change
28103	Change Request	System optimisation.
28167	Change Request	The organisation settings for security, clinical coding and synchronisation activities have been grouped together on the interface under the Clinical System sub-menu within Integration.
28666	User Story	This feature is only available to customers that do not have a clinical API configured. Auto-filing templates can be created for e-Rs or Hub documents where customers are not integrated with a clinical system. It is possible to generate a template based on rules assigned to the following fields; Sending ODS, Document Description, Organisation, Department or Person. At least one rule must be specified. Customers using this feature must assign a filing template and it is advised that the filing template chosen is linked to a workflow template where the configuration has been set to 'auto-start'. The hierarchy of the rules applied will be as shown in order of the auto-filing template list in settings. A failure folder must be specified and where inbound documents do not meet the auto-filing rules, they will be delivered to this folder in the capture and filing area.
30819	Change Request	When documents are filed to the clinical system they are queued to be posted into the clinical system so that it's possible to continue working on Docman without having to wait for a response from the clinical system. This process uses the desktop application and where users attempt to close the desktop application when documents are still pending a message is presented to warn them that there are still documents to post into the clinical system.
31711	Change Request	System optimisation. When making a user inactive validation has been applied to check if the user is present in any favourites that have been set by other others and clears them from the list.
31714	Change Request	System optimisation. Before allowing users to be made inactive validation is applied to ensure that they are not the sole user that is assigned to secured sections, patients or documents.

31841	Change Request	We have updated the desktop application to improve performance and improve the interactions between Docman and the clinical system.
31890	Change Request	System optimisation.
31996	Change Request	When searching for a patient to add to a back office entry you can search using forename, surname, date of birth or NHS number.
32102	Change Request	We've made a change to the advanced search screen so that you can select search document content or search document notes.
32160	Bug	We've fixed a defect that was affecting documents that have been received electronically.
32267	User Story	Design activity to look at alternative ways to present comments within the task inbox.
32352	Change Request	System optimisation.
32354	Change Request	System optimisation.
32387	Change Request	System optimisation.
32628	Change Request	System optimisation.
32657	Change Request	System optimisation.
32682	Change Request	System optimisation.
32749	Change Request	Internal changes to make improvements to the update service.
32767	Change Request	The option to print document audit along with the selected document has been added and is available from the print dialogue. This will print as two separate documents.
32782	Change Request	We've improved the message shown when files are too large to be uploaded to Docman. The message now states 'Document is too large to upload'.
32949	Change Request	System optimisation to record the time taken to apply optical character recognition (OCR).
32971	Change Request	System optimisation to detect proxy settings and persist them to the desktop application settings file.
33158	Change Request	System optimisation that records information about the performance of the desktop application.
33173	Change Request	System optimisation to refine the approach used when detecting blank pages in the desktop application.
33211	Change Request	System optimisation.
33226	Change Request	When users are synchronised for the first time we apply the role as 'Standard User'.
33243	Change Request	Where single sign on is not available users are re-directed to the sign in screen.
33246	Change Request	System optimisation to improve how user details are imported into Docman.
33249	Change Request	System optimisation ensure than system logging is sent into the correct repository.

33375	Change Request	A retry message is shown if filing fails for document that has been added to the filing queue.
-------	----------------	------------------------------------------------------------------------------------------------