

Docman 10  
ICP.2020.R4.130-131  
External Release Notes



Report created at:

**Notes / Special Instructions:**

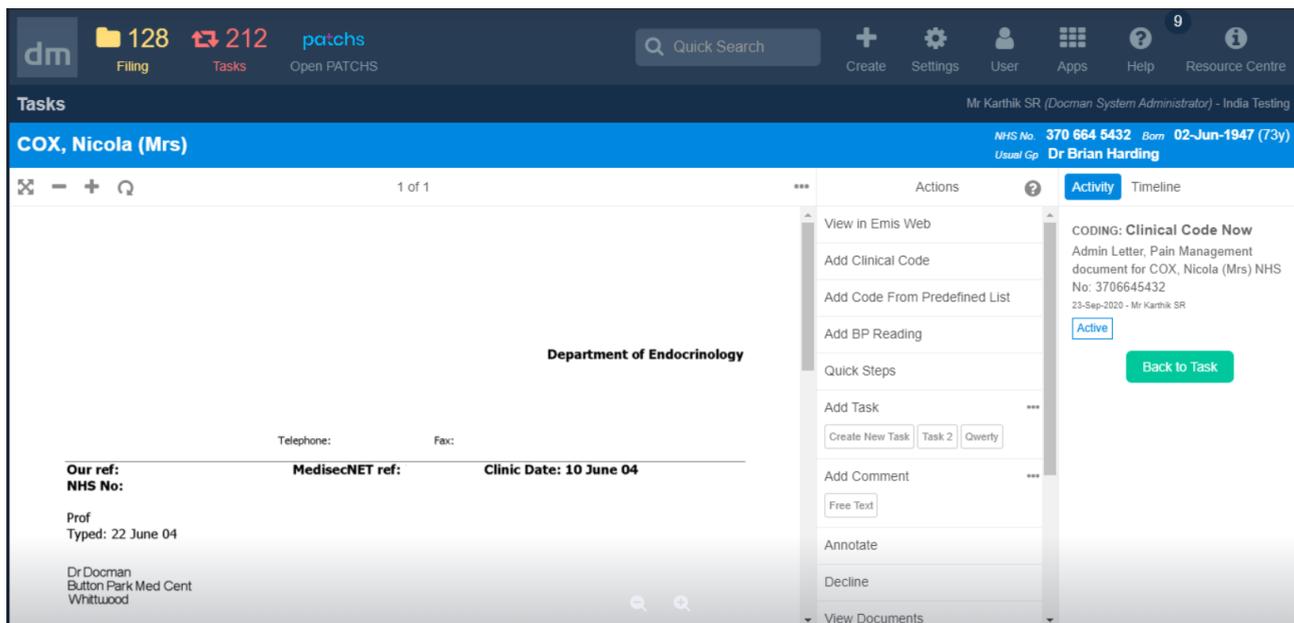
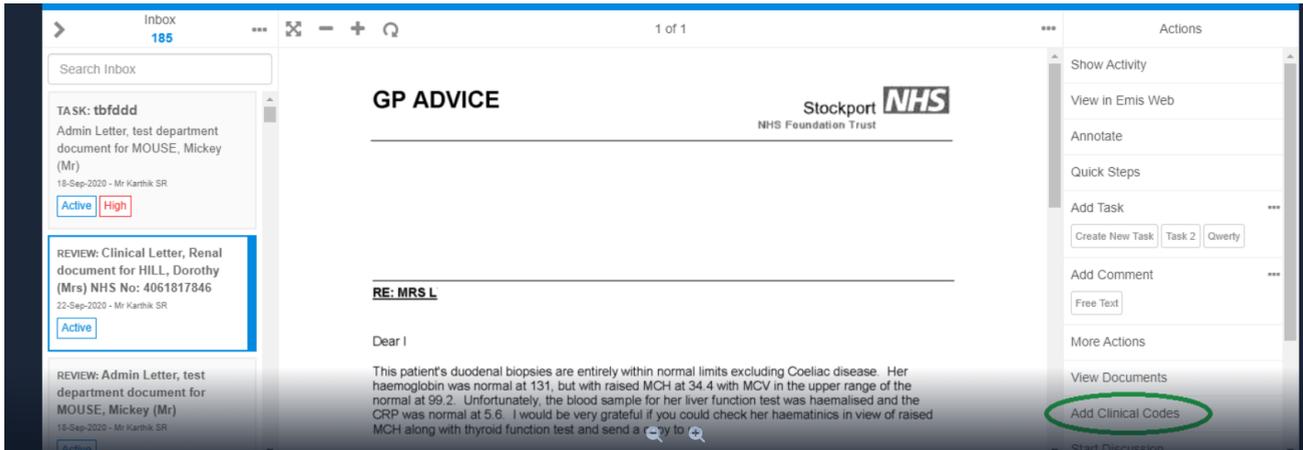
This release contains the following items:

JIRA ID	Salesforce Ref	Area	Type	Title	Description
<a href="#">D10-4313</a>	N/A	GP	Feature	Start coding task within a review task	“Add Clinical Codes” has been added as a new action to Review Tasks. Clicking the action will create a Clinical Coding Task and once finished the User will be returned to the Review Task. Within the Activity section of the Coding task there is a “Back to Task” button available to navigate back to the original task.
<a href="#">D10-4317</a>	N/A	GP	Feature	Set default significance and active duration in Settings	When actioning a Clinical Coding task, Users will now be able to configure a default setting for the Significant and Active Duration fields. This is only available for Emis Web sites when the default heading has been set to Problem.
<a href="#">D10-4318</a>	N/A	GP	Feature	Search SNOMED browser by code	Users can now search the Snomed browser by entering the Concept ID as well as the term. Results will be found on exact match only so the full code will need to be entered.
<a href="#">D10-4332</a>	N/A	GP	Feature	Add pre-defined clinical codes to Quick Steps	A new action called Clinical Codes has been added to the configuration of Quick Steps which will allow Users to include pre-defined clinical codes in a Quick Step. These QuickSteps can then be applied to a Review Task as well as to Coding tasks. This feature supports Snomed codes only.
<a href="#">D10-4353</a>	N/A	GP	Feature	SNOMED Updater to check quick steps	When the Snomed Updater is run, it will now check Quick Steps for any inactive clinical codes and flag these to the User. If the User does not replace and update these inactive codes and continue to use the Quick Step, these codes will show as depreciated in the clinical system.

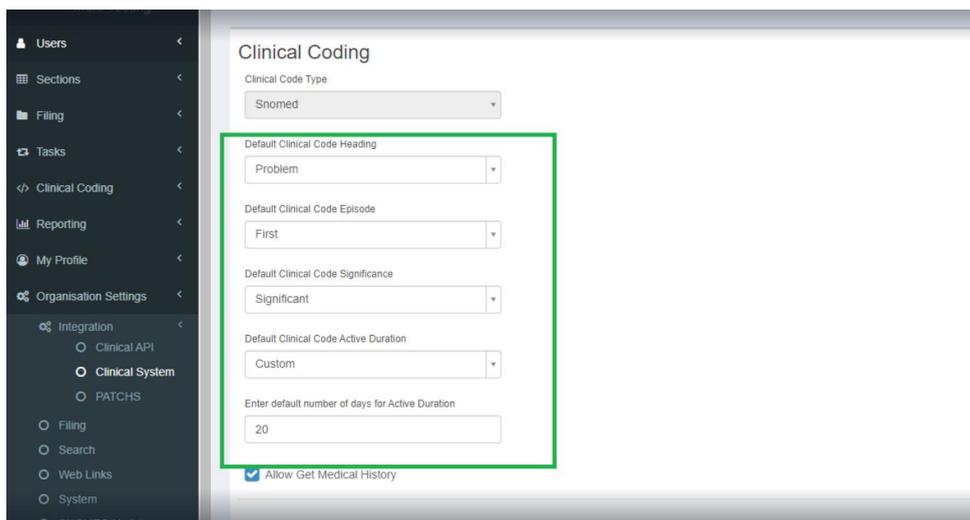
<a href="#">D10-4512</a>	N/A	GP/RMS	Feature	Automatically show all documents when viewing a patient record	A patient record can now be set to show "All documents" as default rather than showing "Latest documents." This will save Users from having to change this manually. A new setting has been created under Organisation Settings > Document View > Default Patient Document View.
<a href="#">D10-4510</a>	N/A	GP/RMS	Feature	Enhancements to Audit functionality	Enhancements have been made to document history to provide Users with more useful information. Previously when metadata was edited the audit would display User Field 1,2,3 rather than the description names of the fields that had been changed. Moreover, it would only state what a value had been changed from and not what it had been changed to. Going forward these changes will be seen in the document history.
<a href="#">D10-4538</a>	N/A	RMS	Feature	Specify ERS Organisation Code	A new setting has been added to the eRS configuration screen which displays the eRS ODS code that the organisation will be collecting from. This will ensure that Tenants can collect referrals from the relevant eRS user roles.
<a href="#">D10-3854</a>	N/A	GP	Defect	User receiving sad face when trying to view notifications	When trying to view the deleted document notifications, Users receive a sad face error message and the notification does not load. This has now been resolved so that the deleted document notifications can now be viewed without this error occurring.
<a href="#">D10-4334</a>	N/A	GP	Defect	Unable to access save/finish function when a task has a large comment on it	When a user adds a comment with a large number of characters and then creates a new task at the same time, it is not possible to make changes to the new task as the large comment prevents the save/finish buttons from displaying. This issue has been resolved by adding a scroll down to the comment displayed on the task timeline.

## Screenshots

### D10-4313 Start coding task within a review task



### D10-4317 Set default Significance and Active Duration in settings



NHS No. Born **25-Oct-1971 (48y)**  
Usual Gp **Mr Quicktrace Quicktrace**

... Add Clinical Code ?

Value Unit

Heading  
Problem

Problem Status  
Active

Episodic  
First

Significance  
Significant

Remains active for:  
Custom

Enter number of days  
20

**ENTEROLOGY**

**D10-4318 Search Snomed browser by code**

128 211  
Filing Tasks

**Clinical Code Browser**

Search Hierarchy

Please enter a term or concept ID

706888008

Rust allergy

Allergy to rust

Selected Code

Confirm Cancel

ER, Sarah (Miss)  
Inbox 200 of 211

**Clinical Code Now**  
... department  
... for COLLIER, Sarah  
S No: 1590619074  
- Mr Karthik SR

dfs  
... ment for BATTY, Tina  
S No: 811128142  
- Mr Karthik SR

**Clinical Code Now**  
... ment for BATTY, Tina  
S No: 811128142  
- Mr Karthik SR

SR (Dooman System Administrator) - India Testi  
159 061 9074 Born 24-Nov-2003 (16y 9m)  
Dr Brian Harding

Actions

Show Activity 2

View in Emis Web

Add Clinical Code

Add Code From Predefined List

Add BP Reading - Found 0

Quick Steps

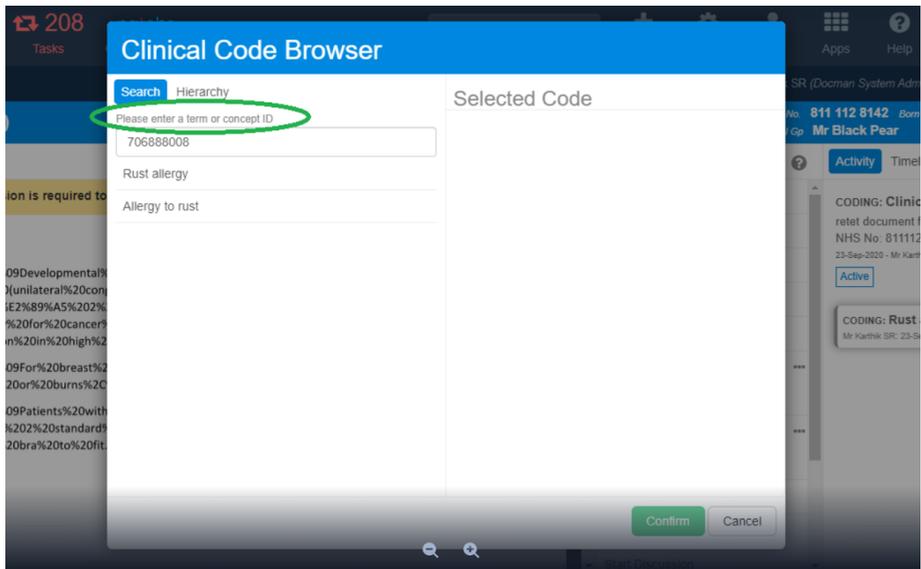
Add Task

Create New Task Task 2 Qwerty

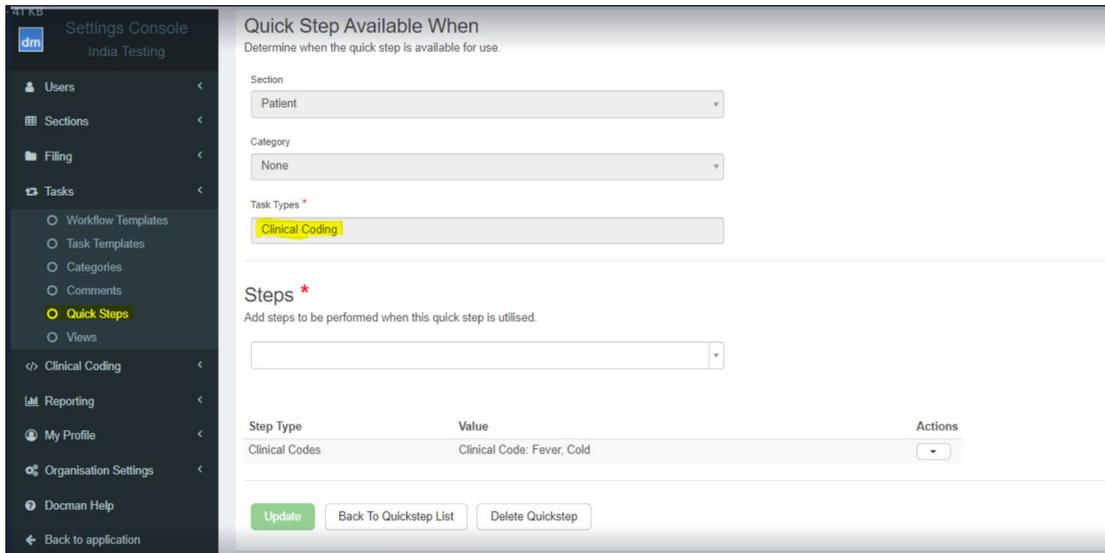
Add Comment

Free Text

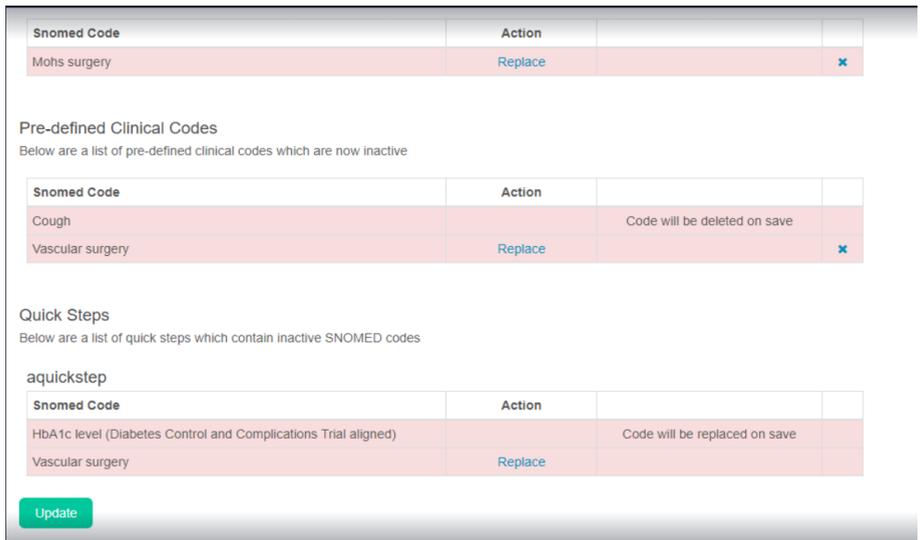
Annotate



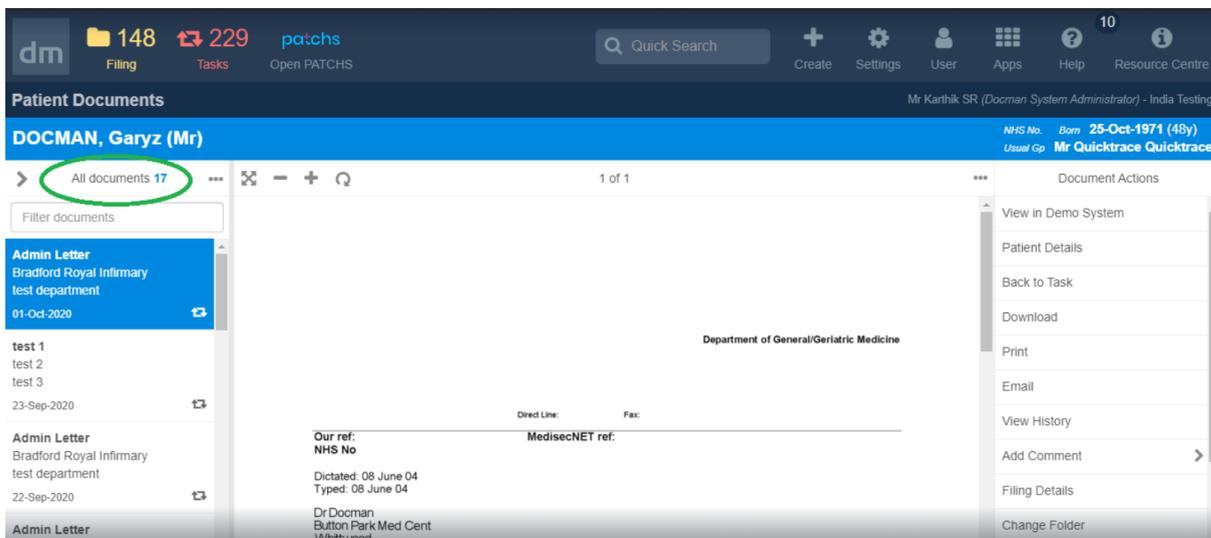
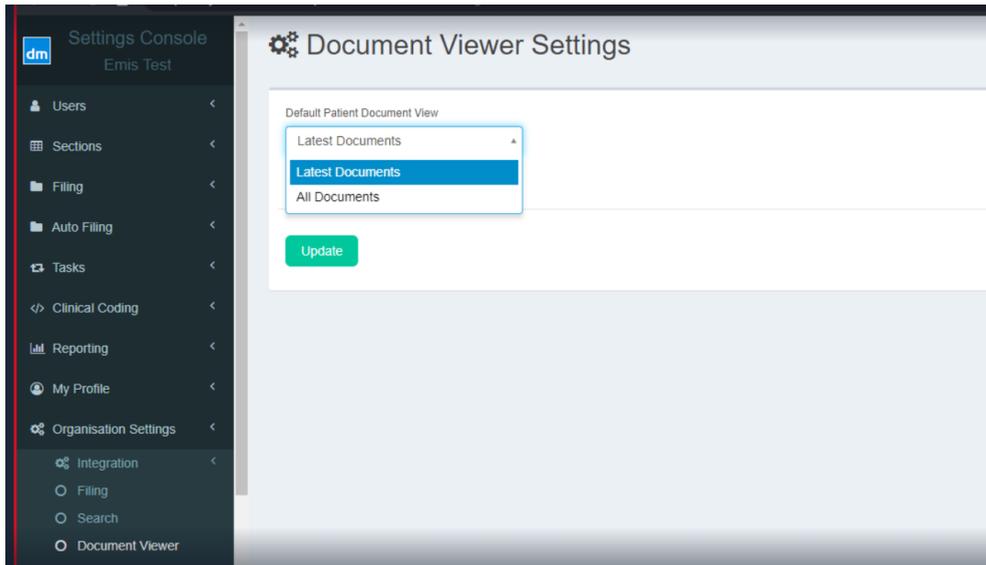
### D10-4332 Add pre-defined Clinical codes to Quick Steps



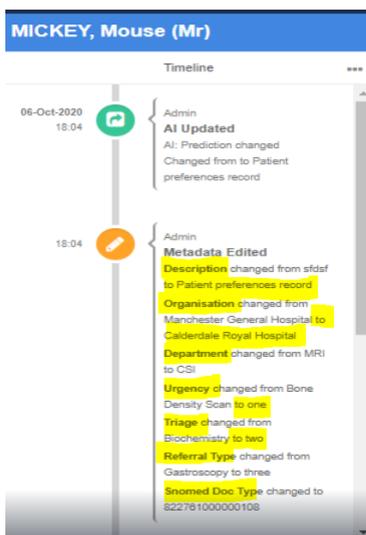
### D10-4353 Functionality for the Snomed Updater to check Quick Steps



## D10-4512 Automatically show all documents when viewing a patient record.



## D10-4510 Enhancements to Audit Functionality



## D10- 4538 – Specify eRS Organisation code

Settings Console  
South Essex Test ERS

</> e-RS Configuration

**e-RS ODS Code \***  
RWN

**e-RS API Uri \***  
https://api.int1.ers.ncrs.nhs.uk/ers-api

**e-RS Certificate Name \***  
ersINT.pfx  
Please make sure the certificate is in following location C:\Program Files (x86)\PCTI Solutions Ltd\Docman Desktop App

**ASID \***  
200000000933

**FQDN \***  
Test1-ROB-ersapitrust8.nhs.uk

Include CRI Cover Letter

Save

dm

Users <

Sections <

Filing <

Auto Filing <

Tasks <

</> Clinical Coding <

Reporting <

My Profile <

Organisation Settings <

- Integration <
- Filing
- Search
- Document Viewer
- Web Links
- System
- eRS Configuration**
- eRS Folder Mappings