Docman 10 ICP.2020.R4.130-131 External Release Notes



Report created at:

Notes / Special Instructions:

This release contains the following items:

JIRA ID	Salesforce Ref	Area	Туре	Title	Description
<u>D10-</u> <u>4313</u>	N/A	GP	Feature	Start coding task within a review task	"Add Clinical Codes" has been added as a new action to Review Tasks. Clicking the action will create a Clinical Coding Task and once finished the User will be returned to the Review Task. Within the Activity section of the Coding task there is a "Back to Task" button available to navigate back to the original task.
<u>D10-</u> <u>4317</u>	N/A	GP	Feature	Set default significance and active duration in Settings	When actioning a Clinical Coding task, Users will now be able to configure a default setting for the Significant and Active Duration fields. This is only available for Emis Web sites when the default heading has been set to Problem.
<u>D10-</u> 4318	N/A	GP	Feature	Search SNOMED browser by code	Users can now search the Snomed browser by entering the Concept ID as well as the term. Results will be found on exact match only so the full code will need to be entered.
<u>D10-</u> 4332	N/A	GP	Feature	Add pre-defined clinical codes to Quick Steps	A new action called Clinical Codes has been added to the configuration of Quick Steps which will allow Users to include pre-defined clinical codes in a Quick Step. These QuickSteps can then be applied to a Review Task as well as to Coding tasks. This feature supports Snomed codes only.
<u>D10-</u> 4353	N/A	GP	Feature	SNOMED Updater to check quick steps	When the Snomed Updater is run, it will now check Quick Steps for any inactive clinical codes and flag these to the User. If the User does not replace and update these inactive codes and continue to use the Quick Step, these codes will show as depreciated in the clinical system.

<u>D10-</u> <u>4512</u>	N/A	GP/RMS	Feature	Automatically show all documents when viewing a patient record	A patient record can now be set to show "All documents" as default rather than showing "Latest documents." This will save Users from having to change this manually. A new setting has been created under Organisation Settings > Document View > Default Patient Document View.
<u>D10-</u> <u>4510</u>	N/A	GP/RMS	Feature	Enhancements to Audit functionality	Enhancements have been made to document history to provide Users with more useful information. Previously when metadata was edited the audit would display User Field 1,2,3 rather than the description names of the fields that had been changed. Moreover, it would only state what a value had been changed from and not what it had been changed to. Going forward these changes will be seen in the document history.
<u>D10-</u> <u>4538</u>	N/A	RMS	Feature	Specify ERS Organisation Code	A new setting has been added to the eRS configuration screen which displays the eRS ODS code that the organisation will be collecting from. This will ensure that Tenants can collect referrals from the relevant eRS user roles.
<u>D10-</u> <u>3854</u>	N/A	GP	Defect	User receiving sad face when trying to view notifications	When trying to view the deleted document notifications, Users receive a sad face error message and the notification does not load. This has now been resolved so that the deleted document notifications can now be viewed without this error occurring.
<u>D10-</u> <u>4334</u>	N/A	GP	Defect	Unable to access save/finish function when a task has a large comment on it	When a user adds a comment with a large number of characters and then creates a new task at the same time, it is not possible to make changes to the new task as the large comment prevents the save/finish buttons from displaying. This issue has been resolved by adding a scroll down to the comment displayed on the task timeline.

Screenshots

D10-4313 Start coding task within a review task

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Search Inbox								<u>^</u>	Show Activity	Â
TASK: tbfddd Admin Letter, test department document for MOUSE, Mickey (Mr) 18-Sep-2020 - Mr Karthik SR Active High		~			GP AD	VICE	Stockport NHS	- 1	View in Emis Web	I
		NHS Foundation Trust		NHS Foundation Trust	- 1	Annotate	I			
								- 1	Quick Steps	U
								- 1	Add Task	•
REVIEW: Clinical Letter, Rena									Create New Task Task 2 Qwerty	Ш
document for HILL, Dorothy (Mrs) NHS No: 4061817846					RE: MRS L				Add Comment	
22-Sep-2020 - Mr Karthik SR		<u>re. mrs L</u>					Free Text			
	_				Dear I				More Actions	
REVIEW: Admin Letter, test department document for					This patient's haemoglobin	duodenal biopsies are entirely within normal was normal at 131, but with raised MCH at	al limits excluding Coeliac disease. Her 34.4 with MCV in the upper range of the war function test was been alised and the		View Documents	
MOUSE, Mickey (Mr) 18-Sep-2020 - Mr Karthik SR	ey (Mr) CRP was normal at 99.2. Unfortunately, the blood sample for her liver function test was haemalised and the CRP was normal at 5.6. I would be very grateful if you could check her haematinics in view of raised mmx se MCH along with through function test and send a cow to compare the send access to compare the					<	Add Clinical Codes			
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Dr Bu V	Docman Itton Park Med Ce Ihittupod	ent												
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D10-4317 Set default Significance and Active Duration in settings

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D10-4318 Search Snomed browser by code

■ 128 13 211 Filing Tasks	Clinical Code Browser			Apps Help Resource Centr
ER, Sarah (Miss)	Search Hierarchy Please enter a term or concept ID Topeseone	Selected Code	(SR <i>(L</i> 159 0 Dr B	Docman System Administrator) - India Testi 161 9074 Born 24-Nov-2003 (16y 9r rian Harding
Inbox X 200 of 211 X nbox Clinical Code Now ast department t for COLLIER, Sarah IS No: 1590619074 -Mr Kambik SR dfs ment for BATTY, Tina S No: 8111128142 - Mr Kambik RR	Rust allergy Allergy to rust			Actions Show Activity 2 View in Emis Web Add Clinical Code Add Clinical Code Add Code From Predefined List Add BP Reading - Found 0 Quick Steps Add Task
Clinical Code Now ment for BATTY, Tina S. No: 8111128142 Movement 55		Confirm Cancel		Add Comment ••



D10-4332 Add pre-defined Clinical codes to Quick Steps

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	Clinical Codes	Clinical Code: Fever, Cold		•
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← Back to application				

D10-4353 Functionality for the Snomed Updater to check Quick Steps

Snomed Code	Action		
Mohs surgery	Replace		×
Pre-defined Clinical Codes			
Below are a list of pre-defined clinical codes which are now inactive			
Snomed Code	Action		
Cough		Code will be deleted on save	
Vascular surgery	Replace		×
Quick Steps			
Below are a list of quick steps which contain inactive SNOMED codes			
aquickstep			
Snomed Code	Action		
HbA1c level (Diabetes Control and Complications Trial aligned)		Code will be replaced on save	
Vascular surgery	Replace		
_			
Update			

D10-4512 Automatically show all documents when viewing a patient record.

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D10-4510 Enhancements to Audit Functionality



D10- 4538 – Specify eRS Organisation code

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m	Sections <	RWN
	Filing <	e-RS API Uri *
-	Auto Filing <	https://api.int1.ers.ncrs.nhs.uk/ers-api
13	Tasks <	e-RS Certificate Name *
<>	Clinical Coding <	ersINT.pfx Please make sure the certificate is in following location C:\Program Files (x86)\PCTI Solutions Ltd\Docman Desktop App
Lini	Reporting <	ASID *
۲	My Profile <	2000000933
0	Organisation Settings <	FQDN *
	📽 Integration <	Test1-ROB-ersapitrust8.nhs.uk
	O Filing	Include CRI Cover Letter
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