



Release Notes

Docman 10 Release 137-139.1

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Overview

The Release Notes have been updated to reflect that a hotfix has taken place to include a fix for the following defect: D10-5279. More information can be found in the General changes section.

RMS Changes

This release contains the following RMS specific changes:

Jira ID	Salesforce / Service Now Ref	Type	Title	Description
D10-4067	INC0665682	Feature	Reference field to be configurable for updating patient information	<p>A new setting has been added giving sites the ability to choose whether the Reference field should be mandatory or not when adding a new patient in Docman. By default, this will remain a mandatory field.</p> <p>Please note: For sites in ROI the Reference field should remain ticked as a required field. This is so that regex can be used to can match patients.</p>
D10-4809		Feature	Add eReferral Pathway Start Date from A008 when collecting eRS referrals in to RMS.	<p>When a UBRN has been collected from eRS in to Docman RMS, the eReferral Start Date will now be displayed as the Event Date in the filing screen. This applies to both RAS and appointment bookings. The eReferral Start Date can also be extracted in reports to help manage waiting times and priority of referrals.</p>
D10-4810		Feature	Collect the attachments and correct CRI for a Linked Referral	<p>A new feature has been added to provide greater to clarity to Users using the Master UBRN so that this displays regardless of whether there is an attachment against the Master UBRN or not. It clearly labels the UBRN's against each attachment.</p> <p>Previously for Master UBRN's with no attachments, the Master UBRN was not appearing and only the child UBRN was being shown against the attachment.</p>
D10-4779		Feature	Provide the ability to order documents in the Filing screen	<p>Docman RMS now collects the eRS priority from the eRS work item. A new 2 Week Wait priority label has been added to Docman RMS and the other eRS priorities have been mapped to the corresponding priorities in RMS. Please view the table below to understand more.</p>

The eRS priorities have been mapped as follows:

eRS Priority	Docman RMS Priority
2 Week Wait	2 Week Wait (New)
Urgent	High
Routine	Normal

Other changes relates to this feature are as follows:

Task-based Filing	Standard Filing	Task Viewer
New 2 Week Wait label priority label added	New 2 Week Wait priority label added.	New 2 Week Wait task priority added. This can be used in all places task priority can be set or change, including filing and templates.
Documents are sorted by Priority first then date (newest first or oldest first as per user/organisation settings). This behaviour has not changed.	Documents are now sorted by priority first then date (newest first or oldest first as per user/organisation settings). This is new behaviour. Documents sent to Docman via Connect with Urgent status will now display with a High label in Capture & Filing Screen Please note that the same document order	Please note that existing template logic will remain and take precedence over the Filing priority. Priority of a document can be changed manually at the point of workflow or by using a Change Priority Task. Tasks will be sorted by priority first (2 week wait, Urgent then Normal) then by date.

	will also apply to Docman GP.	
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GP Changes

This release contains the following GP specific changes:

Jira ID	Salesforce / Service Now Ref	Type	Title	Description
D10-4165		Feature	Build Gp2Gp Test Harness	In the absence of a real test environment the developers have built a test harness to enable us to test the GP2GP import and export process for the Docman 10 Scotland integration with Emis and Vision clinical systems.
D10-4581		Feature	Docman 10 API to retrieve Clinical API Settings	The Docman 10 API will retrieve Clinical API settings so that they can be used within the Clinical Filing Service.
D10-4945	21910602	Defect	PATCHS Summary cut off in Emis	The full summary of questions and answers from a PATCHS request were not visible in the clinical system and would cut off at 200 characters. This limitation of characters has now been removed. By default, the clinical system will display 3-4 lines of text and will prompt the user to click to view more if the text is longer than this.
D10-4779		Feature	Provide the ability to order documents in the Filing screen	Please note that documents will be sorted by priority first then date (newest first or oldest first as per user/organisation settings). Any documents sent via Connect with a High Priority label will therefore be displayed at the top of the list of documents within the Capture & Filing screen.

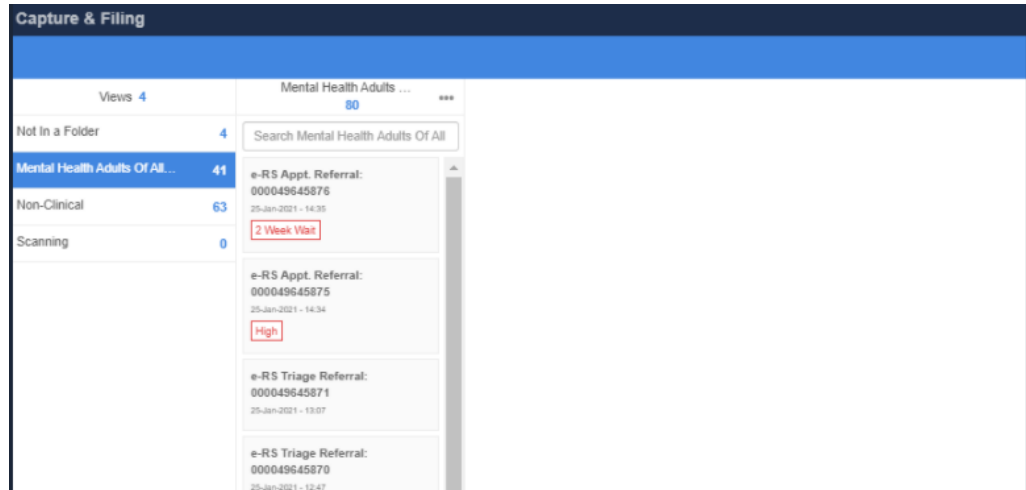
General changes

The following changes have been made that are non-specific to RMS or GP:

Jira ID	Salesforce / Service Now Ref	Type	Title	Description
D10-4673	21826778	Defect	"View History" page takes 8-10 seconds to load	When pressing the "View History" action on a document, it was reportedly taking 8-10 seconds to load. Changes were made to the SQL query calling this page to make it more performant so that the "View History" action will now load the document more quickly for the User.
D10-5279	21953449 21954286 21955520	Defect	Unable to view history of documents with more than one workflow associated with document	When clicking on the View History action on a document, if it has multiple workflows associated to it the page would error. A change has been made to the SQL which queries this information from the database so that the application no longer returns an error when selecting this action.

D10-4779 Provide the ability to order documents in the Filing screen

Screenshot below shows documents sorted by priority with new 2 Week Wait label.



New 2 Week Wait label displayed on Task card

Tasks

HILL, Dorothy (Mrs)

Inbox 7

Search Inbox

REVIEW: e-RS Triage Referral:
000049645874, Renal document
for HILL, Dorothy (Mrs) NHS No:
4061817846
25-Jan-2021 - Administrator
[Active](#) [2 Week Wait](#)

REVIEW: e-RS Triage Referral:
000049645872, Renal document
for HILL, Dorothy (Mrs) NHS No:
4061817846
25-Jan-2021 - Administrator
[Active](#) [High](#)

REVIEW: e-RS Referral:
000049645192 document for
PAGE, Ann (Miss) NHS No:
6941791024
02-Nov-2020 - Administrator
[Active](#)