



Release Notes

Docman 10 Release 140-141

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Overview

This release reflects the work carried out by the development team in Sprint 140 and 141.

RMS Changes

This release contains the following RMS specific changes:

Jira ID	Salesforce / Service Now Ref	Type	Title	Description
DRM-63		Feature	Enhance the eRS collection screen to provide more clarity to Users on collection status and reconciliation of collection stats	<p>In order to provide more clarity to the User regarding an eRS collection, the Docman RMS collection screen has been updated to clearly inform Users of the collection status as well as collection statistics. The enhanced Collection screen will now display:</p> <ul style="list-style-type: none"> • An eRS collection config summary • A summary for each category along with status updates as the collection is processing. • Each list can be expanded to show UBRN's <p>For each warning message, Users will be required to take the necessary action required to ensure that the collection is resolved and complete.</p>

GP Changes

This release contains the following GP specific changes:

Jira ID	Salesforce / Service Now Ref	Type	Title	Description
D10-4751	21846374	Defect	Sites unable to update their NHS Password in Docman 10	An authentication error has resulted in some sites not being able to update their NHS Mail password when a collection has failed. This has now been rectified by implementing the Office 365 service to access NHS mail so that Users can successfully update their password from within Docman.
D10-5096		Bug	Auto-registration match on NHS number	The patient lookup in Docman will now use the NHS number to match a patient in PATCHS as part of the auto-registration process. If there is no NHS number to match the patient then the lookup will fall back to matching based on forename, surname & DOB.

General changes

The following changes have been made that are non-specific to RMS or GP:

Jira ID	Salesforce / Service Now Ref	Type	Title	Description
D10-4694	21831458	Defect	Occasionally categories are not searchable when creating a review	When clicking on the Patient banner at the point of filing, this removed the ability to search within the dropdown when Creating a Review. A fix has now applied to remove the linkage between these two areas which means that this issue will no longer be triggered if a User clicks on the Patient banner.

RMS Screenshots

DRM-63 Enhance the eRS collection screen to provide more clarity to Users on collection status and reconciliation of collection stats

This screenshot shows the eRS collection interface for 'Mental Health - Adults of all ages' in a 'PROCESSING' state. The header bar is blue and displays 'Dooman User: Administrator', 'Smartcard Role: Service Provider Clinician', and 'Last Ran: 02-Feb-2021 10:22'. A red banner below the header indicates a '[FAILURE] Mental Health Adults of all ages' with a 'Last Ran' of '01-Feb-2021 10:35'. The banner includes a summary: 'Total 3', 'Not Collected 3', 'Partial 0', 'Collected 0', and 'Skipped 3'. A failure message states: 'Failure reason: SmartCard no longer available, exiting process.' Below this, a section titled 'Skipped Referrals (3)' is visible. On the right, an 'Actions' panel contains a 'Select eRS Role' dropdown (set to 'Service Provider Clinician'), 'Create Collection', 'Refresh Collections', and 'Run Mental Health - Adults of ...' buttons. A 'Delete' button is located at the bottom right of the main content area.

This screenshot shows the eRS collection interface for 'Mental Health Adults of all ages' in a successful state. The header bar is green and displays 'Dooman User: Administrator', 'Smartcard Role: Service Provider Clinician', and 'Last Ran: 01-Feb-2021 10:02'. A green banner below the header indicates a successful collection with a 'Last Ran' of '01-Feb-2021 10:02'. The banner includes a summary: 'Total 32', 'Collected 2', and 'Skipped 30'. Below this, a section titled 'Collected Referrals (2)' lists two UBRN numbers: 'UBRN: 000049645923' and 'UBRN: 000049645924'. A section titled 'Skipped Referrals (30)' is also visible. On the right, an 'Actions' panel contains a 'Select eRS Role' dropdown (set to 'Service Provider Clinician'), 'Create Collection', 'Refresh Collections', and 'Run Mental Health Adults of al...' buttons. A 'Delete' button is located at the bottom right of the main content area.

This screenshot shows the 'eRS Collections' interface for 'Mental Health Adults of all ages' in a 'FAILURE' state. The header bar is dark blue and displays 'Administrator (Dooman System Administrator) - ERS Site Number 2'. A red banner below the header indicates a '[FAILURE] Mental Health Adults of all ages' with a 'Last Ran' of '01-Feb-2021 10:35'. The banner includes a summary: 'Total 3', 'Not Collected 3', 'Partial 0', 'Collected 0', and 'Skipped 3'. A failure message states: 'Failure reason: SmartCard no longer available, exiting process.' Below this, a section titled 'Skipped Referrals (3)' is visible. On the right, an 'Actions' panel contains a 'Select eRS Role' dropdown (set to 'Service Provider Clinician'), 'Create Collection', 'Refresh Collections', and 'Run Mental Health Adults of al...' buttons. A 'Delete' button is located at the bottom right of the main content area.



⚠ [Warning] Mental Health - Adults of all ages Docman User: Administrator Smartcard Role: Service Provider Clinician Last Ran: 02-Feb-2021 10:18

Total 53 Not Collected 0 Partial 1 Collected 1 Skipped 51

Partially Collected Referrals (1)

UBRN: 000049645966 - Unable to POST document to Docman

Collected Referrals (1)

UBRN: 000049645965

Skipped Referrals (51)

[Delete](#)

Actions

Selected eRS Role

Service Provider Clinician

Create Collection

Refresh Collections

Run Mental Health - Adults of ...

Run Mental Health Adults of al...

GP Screenshots

N/A