

RELEASE NOTE

Docman 10x

Customer Release

Version 2.231.0

Joanna James, Principal Product Owner 29/08/2024





Disclaimer

Copyright © OneAdvanced 2024.

This document contains confidential and / or proprietary information. The content must not be disclosed to third parties without the prior written approval of Advanced Computer Software Group Limited or one of its subsidiaries as appropriate (each referred to as "OneAdvanced"). External recipients may only use the information contained in this document for the purposes of evaluation of the information and entering into discussions with OneAdvanced and for no other purpose.

Whilst OneAdvanced endeavours to ensure that the information in this document is correct and has been prepared in good faith, the information is subject to change and no representation or warranty is given as to the accuracy or completeness of the information. OneAdvanced does not accept any responsibility or liability for errors or omissions or any liability arising out of its use by external recipients or other third parties.

No information set out or referred to in this document shall form the basis of any contract with an external recipient. Any external recipient requiring the provision of software and/or services shall be required to enter into an agreement with OneAdvanced detailing the terms applicable to the supply of such software and/or services and acknowledging that it has not relied on or been induced to enter into such an agreement by any representation or warranty, save as expressly set out in such agreement.

The software (if any) described in this document is supplied under licence and may be used or copied only in accordance with the terms of such a licence. Issue of this document does not entitle an external recipient to access or use the software described or to be granted such a licence.

The development of OneAdvanced software is continuous and the published information may not reflect the current status. Any particular release of the software may not contain all of the facilities described in this document and / or may contain facilities not described in this document.

Advanced Computer Software Group Limited is a company registered in England and Wales with registration number 05965280 whose registered office is at The Mailbox Level 3, 101 Wharfside Street, Birmingham, B1 1RF.

A full list of its trading subsidiaries is available at <u>www.oneadvanced.com/privacy-policy/</u>



Patch Fixes Since Release v229

X

Release 229.5

Scotland Autofiling - Release note already provided

What's New?



Add Referral Date to Task Tracker Report

Internal reference D10-12071

Description

Add Referral date to the final column of the Task tracker report in the final column, so that referral activities can be prioritised based on date.

	Docma		43 Filing		454 asks						${\cal O}$ Quick Sea	rch 🔅 Settir	
Reports											Mrs	Priyanka Sharma (Docm	nan Sy
8	Repor	t Filter		Task Trac	ker							Results: 8	3
Date Due													Ex
start		end											Ac
Date Comp	leted												Ad
start		end		Category	Priority	Actioned By	Workflow ID	Document Description	Patient Name	Patient DOB	NHS Number	Referral Date	Vi
Date Create	ed		,	category	Fliolity	Actioned by	WORKIOWID	Document Description	Fatient Marine	Fatient DOD	NITS NUMBER	Referrar Date	_
22/08/202	24	23/08/2024			Normal		32530	Test	Miss Minnie Mouse	24/02/1984		22/08/2024 00:00:00	0
Task Type					Normal		32537	TEst 22 08	Mr Green Test	06/10/1993		22/08/2024 00:00:00	0
					Normal		32551	Clinical Letter	Miss Sheila Rees	30/06/2005	1595027920	22/08/2024 00:00:00	0
Recipient Type					Normal		32558	A&E					
					Normal		0						

А	В	С	D	E	F	G	н	1	J	К	L	м	N	0	P	Q	R
Task Nam	Created By	Task Recij	Date Creat	Date Com	Date Due	Days Over	Days Tak	e Status	Category	Priority	Actioned	E Workflow	Documen	Patient Na	Patient DC	NHS Num	Referral Date
Document N	Mrs Priyar	Mrs Priyar	########					Active		Normal		32530	Test	Miss Minn	########		22/08/2024 00:00
Document N	Mrs Priyar	Mrs Priyar	########					Active		Normal		32537	TEst 22 08	Mr Green	########		22/08/2024 00:00
Document N	Mrs Priyar	Mrs Priyar	########					Active		Normal		32551	Clinical Le	Miss Sheil	########	1.6E+09	22/08/2024 00:00



Internal reference D10-12374

Description

Amend Inactive Patient Banner on Filing Screen from Dark Grey/White Text to American Yellow/ Dark Grey text so that users can more easily identify Inactive Patients from Active Patients (shown in Dark Blue) and reduce the erroneous acceptance of documents in the Filing Screen

Previous Inactive Patient Banner:



New Inactive Patient Banner:

	ocman10X	Filing	55 t	↓ 407 Tasks		
Patient Do	cuments	Mr Ajay Ku	mar <i>(Docr</i>	man System Admii	nistrato	r) - Docman Ma
] INACTIVE,	Steve (Mr)		780 472 8719 Mr Myhealthc		

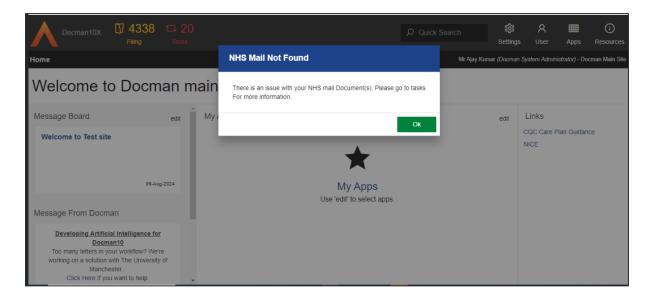
New Notification and Popup for Connect missing document object

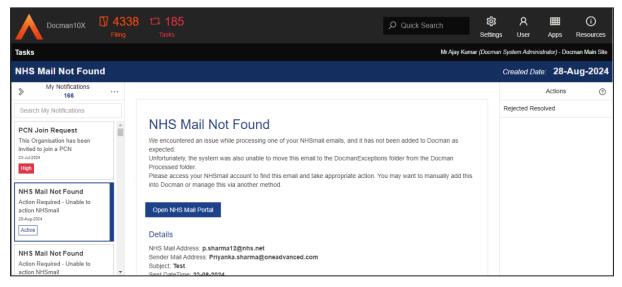
Internal references D10-11358 & D10-11359

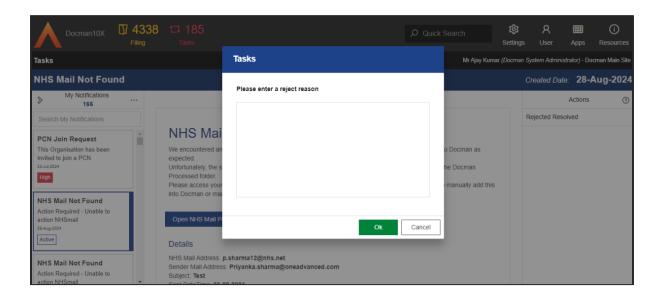
Description

57

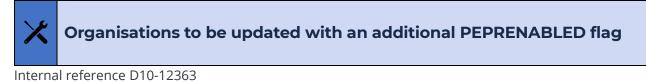
There will be a new notification type and popup for System Admin users, when Connect has a missing NHSmail object, which will advise the System Admin user that they need to process as "Rejection Resolved".







Defect Fixes



Description

Following fix for D10-11692 in release 226 (where PEPR API call of "Patient Document" was giving a 404 Not Found error), a further modification was required to provide sites with a PEPR Claim without using the SHAREENABLED option set.



Deleting Connect documents while leaving them in Delivered

Case 23575364 | Internal reference D10-11464

Problem

Connect documents can be deleted in Select Mode, without updating Connect status.

Description

Prevent deletion of Connect documents in Select Mode in Filing (normal and task based). If multiple documents are selected in "select mode" and any document/s are for Connect, there will be a new popup to state document/s are not valid for deletion (see screen shot below) and the user can deselect those documents before proceeding. If documents selected for deletion are valid, the current popup will show as now (see screenshot).



New – Warning Popup for Connect documents



Current Popup

Delete Documents		Filing Actions					
	-	File document to					
You're about to delete 3 document(s), please provide a reason		Patient					
before you continue.		Use Intellisense					
I. I.		Merge and File					
		Scan					
Delete Can	el	Capture					
		Rename					
		Change Folder					
b		Delete					
		Download					
Depar	Department of General and Geriatric Medicine						
		Document Clipboard 0					
Direct Line: Fax							
	Clinic Date: 18 June 04						

Kind Regards, The Docman GP Team



Powering the world of work

Our business software is the trusted choice for critical sectors, including healthcare, legal services, and education. We keep the world of work moving.

Speak to our expert consultants for personalised advice & recommendations, & get support on the products you are interested in.

Contact us



www.oneadvanced.com

Mello@oneadvanced.com

Advanced Computer Software Group Limited is a company registered in England and Wales under company number 05965280, whose registered office is: The Mailbox, Level 3, 101 Wharfside Street, Birmingham, B1 1RF. A full list of its trading subsidiaries is available at http://www.oneadvanced.com/legal-privacy