

External Release Note

V72



Product: Docman 10

Notes / Special Instructions: None.

This release contains the following work items:

ID	Work Item Type	Title/ Description	Area of Docman 10
204	User Story	<p>Filing Folders - Check for conflicting items when deleting a folder</p> <p>The user will now be prompted when trying to delete a filing folder that is associated with a filing template, intellisense template, auto filing template or filing list item. The prompt will give a message reminding the user that they must make the templates inactive before proceeding with deleting the folder.</p>	Settings > Filing > Document Folders
214	User Story	<p>Set Document security as a filing template (RMS/Secondary Care)</p> <p>Filing templates now have the ability to specify document security, allowing only those within the appropriate groups the ability to view and action the document.</p>	Settings > Filing > Templates > Scroll down to security when you can set it to users and/or groups.
250	User Story	<p>Settings: Visibility of inactive records / templates.</p> <p>Inactive users and inactive workflow templates are now hidden by default. There is the option in Settings to revert</p>	<p>Settings > Users > Inactive users hidden by default</p> <p>Settings > Tasks > Workflow Templates > Inactive templates hidden by default.</p>

		<p>this option and make them visible by default.</p> <p>Service Now Ref: CHG0001197</p>	
781	User Story	<p>Reports: Document Viewed option in User Activity.</p>	System Optimisation.
827	User Story	<p>Quick Steps: Users are now able to edit a task set up in a quickstep.</p> <p>Service Now Ref: CHG0001198</p>	Settings > Tasks > Quick Steps > Edit option on drop down arrow under Action > Edit Quickstep
845	User Story	<p>Bulk Insert Tool</p> <p>Service Now Ref: CHG0001184</p>	Bulk Insert Tool
983	User Story	System Optimisation	Optimisation for XML documents to match Docman 10 API standards.
1003	User Story	System Optimisation	Individually cache Tenants/ Organisations.
1005	User Story	System Optimisation	Optimisation to amend Old Desktop App.
1018	User Story	System Optimisation	Update docbot documentation.
1116	User Story	<p>Quickstep: Add a new quickstep to allow 'free text instruction'.</p> <p>You can now add free text instructions in addition to the existing option to select a defined comment as the instruction.</p>	Settings > Tasks > Quicksteps > Create new quickstep > Steps > Add free text instruction.
1203	User Story	<p>Report: Create a report for all read codes saved into filing templates, predefined codes and filing lists.</p> <p>A report has been created for all read codes saved into filing templates, predefined codes and filing lists to allow for a smoother transition when preparing for SNOMED CT codes.</p>	Apps > Reports > Filing Templates