

External Release Note

GP/SC.18.R2 (Version 82)



Notes / Special Instructions:

This release contains the following work items:

Work Item Type	Title	Description
User Story	Document History Timeline: Show the code used along with the time Service Now Ref: CHG0001253	If a clinical code is added at the point of filing a document, the code used will now show in the Document History Timeline.
User Story	Ability to prompt due date in Quick Step	Quick steps now have the option to prompt for a due date.
User Story	Ability to email multiple documents on the same email from different areas of Docman Service Now Ref: CHG0001265	We have added the option to email any documents saved to the clipboard.
User Story	Multi-select Delete Notifications Service Now Ref: CHG0001224	You can now use the select all mode in Tasks > Notifications and delete any tasks you select at the same time.
User Story	Report for Document with No Task Sent Service Now Ref: CHG0001239	We have added an option within reports to see any documents that have been filed but haven't had a review created.
User Story	Reports: Remove time from event date	A time field has been removed from Document List Report that was not needed.

User Story	Share / Do Not Share	For our customers with Share enabled, we have added some options within Docman to allow for any patients not wanting documents containing sensitive keywords, to be shared beyond the practice. We have also added this option at patient level for patients who want no documents at all sharing outside of the practice. These options can be reverted at any time retrospectively. More information to follow on the https://help.docman.com under 'Sharing Sensitive Data'.
User Story	GDPR Policy Link on Login page	We have added our GDPR Policy Link on the Login page.
User Story	Spectra – Consent Page	We are working with a team of clinical researchers who are investigating Artificial Intelligence (AI). We have added further information to the landing page which includes how to be involved.
User Story	Add Freetext comments to a document in patients record	We have added the option to add a freetext comment on a document within a patients record, without having to create a task.
User Story	Add new patient at the filing screen	We have added a setting in Organisation Settings > Filing > to 'Add New Patients When Filing'. When this option is enabled and a user is filing a document where the patient is not yet created in Docman, the user can add this patient at the point of filing. This will eradicate the need of another browser. This will be predominantly used by our RMS customers.
User Story	Hide patient demographics of a restricted patient in Quick Search	If a patient is restricted to a user and they search that patient's name in search, the PID data will be hidden in the patient preview and only the name will be visible.
User Story	Carenotes Integration for RMS customers	Customers who have both Carenotes and Docman RMS will see a button in Carenotes named 'Docman RMS', that when selected will take the user to

		that patient's referral in Docman RMS for it to be subsequently triaged. If a patient doesn't yet exist in either Docman or Carenotes, creating the user in Carenotes will synchronise the users in both systems. Docman RMS will also work with Smartcards when users have both Carenotes and Docman.
User	Mark a patient if they are deceased, instead of just inactive Service Now Ref: CHG0001254	We now mark a patient as Deceased if it states so in EMIS. The patient banner will show as the colour red, as well as displaying the date of death.
Bug	'Unable to get property, has own property' error when linking users to EMIS Service Now Ref: DFCT0011105	This issue has been fixed and this error is no longer being presented.
Bug	Can't search by DOB	This issue has now been confirmed and DOB should be searchable in all formats.
Bug	Manage Collections Service Now Ref: DFCT0011115	When a site has On Premise collections that are using the redirect function, they are now visible to the customer inside Docman 10 in the View Collections area in Capture & Filing (Note this is role dependant).
Bug	Documents being filed twice in EMIS Service Now Ref: DFCT0011108	The issue has been fixed where if users were to double or triple click the save button when filing a document, it would add the document several times into EMIS. This is no longer occurring.
User Story	Signal R- Continuing Vision Integration	Continuing work on the Vision integration.
Bug	Link to Help site in Docman doesn't take you to the Help site homepage	This issue has now been fixed where the 'Help' icon on the Docman 10 homepage was redirecting users to an article about Connect. This link now takes users to the Help homepage.