

External Release Note GP/SC.18.R1 (Version 74)



Notes / Special Instructions:

This also includes customer facing hotfixes for V73.

This release contains the following work items:

Work Item Type	Title	Description
User Story	Document Versions: Reduce number of versions created	We've made changes so we do not generate a new version of a document when annotations or rotations are applied to a document. This is with the exception of redaction and erase.
User Story	Customer View of Collections	<p>Users are now able to see a list of all EDT collections set up for their practice and whether they collected successfully or failed. This includes all NHS mail and Hub Collections.</p> <p>This can be found by going to Capture and Filing > Document Collections (under Filing Actions on the right hand side of the page).</p> <p>All collections will show the name of the collection, the date and time it last ran successfully and the status of the collection – Either Failed (in red) or OK (in green).</p> <p>Users with the roles Standard User, Docman System Administrator and Docman Superuser will be able to view Document Collections. Users will also be able to add this to their own custom roles.</p>
User Story	Ability to update NHS Mail password within Document Collections	<p>If the NHS Mail password for a collection needs updating within Docman (i.e. it doesn't match the one in NHS Mail) 'Change Password' will appear within the collections page under the specific collection.</p> <p>This can be found by going to Capture and Filing > Document Collections (under Filing Actions on the right hand side of the page).</p> <p>Only users with the Electronic Collections Management role will be able to change the password.</p>
User Story	DTA Updated Message	The message users can see when the Desktop Application has been updated has changed to make it more clear.

	HOTFIX V73	
User Story	RMS Warn user when adding a potential duplicate patient	For our users who add patients manually, you will now get a prompt with a message warning you if you are trying to add a patient that is identified to already be in the system.
User Story	Filing: Allow the NHS Number to be visible when filing	We have added the NHS number when a patient is searched for, either: 1. At the point of filing with Intellisense and either getting multiple matches or getting no matches and manually searching for the patient (Capture & Filing > Select Document > File Document > Select Patient) 2. The standard patient search option (Quick Search > Type in patient) 3. In BackOffice Apps when searching for a patient (Any app that can be associated with a patient i.e. Death Register > Add New Entry > Select Patient > NHS No. will be visible.
User Story	User account locked: Email functionality to reset password and unlock account	We have changed the functionality so that if a user locks out their account after entering their password incorrectly three times or more (and they have set up their account to be able to send a password reset to their account if they forget it), clicking 'Request Password Reset' will unlock their account as well as sending them a reset code.
Bug	Docman 10 browser not brought to front when attempting to view a document via EMIS HOTFIX V73	Issue has been rectified and the windows now appear as they should.
Bug	Capture & Filing: Clicking chevron (>) to expand folders causes screen to crash HOTFIX V73	We have rectified the problem that was causing the folder, document and action list to go grey and crash when selecting the chevron to expand or collapse a folder.
Bug	File Association Issue with Desktop App HOTFIX V73	Can now be installed and run with no problems.
Bug	Tasks: You're able to click the 'Finish' button multiple times	You are now unable to multi click 'Finish' or 'Save'.

Bug	Document Clipboard: Unable to use Select All	We have fixed the issue where 'Select All' on the document clipboard was unable to be selected. Service Now Reference: DFCT0011028
Bug	Desktop App: Unable to file to restricted sections from the Desktop App capture window	This has now been fixed – you are able to file documents to restricted sections directly from the desktop app. Service Now Reference: DFCT0011021
Bug	BackOffice Apps: Death Register not populating correctly	There was an issue when adding entries to the death register whereby it was populating a field with 00:00:00, instead of a User's name. Service Now Reference: DFCT0011069
Bug	Unable to create more than one additional Document Library store	Users are now able to do this. Service Now Reference: DFCT0011038
Bug	Reports > Documents List: Patient details from Metadata showing as date and time	We have removed the field in Reports > Document List > Metadata.
Bug	General Bug Fixes	We have fixed a number of other bugs to improve performance and maintenance.
Bug	Unable to collect attachment emails with no body	We have made changes to the Attachment & Body collection to ensure emails without a body are collected. Service Now Reference: DFCT0011009
Bug	Intellisense not picking up patient if NHS number has brackets around it	If any type of bracket is within a document, this will still pick up the patient NHS number. Service Now Defect: DFCT0011075
Bug	Intellisense Converting O to 0	Characters are now picked up as they should. Service Now Defect: DFCT0011076
Bug	Docman Logo (Top Left Corner) Doesn't show in Firefox.	The logo is now visible and can now be used to take users back to the homepage. Service Now Defect: DFCT0011023