Docman 10 ICP.2020.R2.122 External Release Notes



Report created at: 04/06/2020

Notes / Special Instructions:

This release contains the following items:

JIRA ID	ServiceNow Ref	Area	Туре	Title	Description
<u>D10-</u> 3219	RMS Ireland	RMS	Feature	Ability to configure intellisense to pick up non-NHS patient reference	In order for users to be able to match documents to patients using a Non-NHS patient reference, Intellisense will be able to identify a patient reference based on a configurable criteria.
<u>D10-</u> <u>3282</u>	n/a	GP	Feature	Web app manage orphaned delete documents	If a duplicate patient is identified with deleted documents, a Docman System Administrator will be able to move deleted documents from one patient to another using the clipboard functionality. If a user adds a deleted document to the clipboard a "deleted" label will be displayed. In order to perform this action a new "View deleted documents" feature has added to the Docman System Admin role.
<u>D10-</u> <u>3109</u>	DFCT0011438	GP	Defect	Password reset emails not being sent to nhs.net email addresses	When users try to request a password reset email using the "Can't access your account" option on the Docman 10 login page, the email was not being sent to nhs.net email addresses. This has now been resolved so that users can successfully reset their password.
<u>D10-</u> 2943	DFCT0011404	GP/RMS	Defect	Filing from the DTA with task-based filing is enabled	When attempting to file a document from the Desktop App with task-based filing enabled, the screen displays a loading message saying 'processing please wait' and does not allow the user to complete the filing of the document. In addition to this, the document preview on the right-hand side of the screen displays the next most recent document from 'not in a folder' rather than the document that the user was attempting to file. This has now been resolved.

<u>D10-</u> <u>3008</u>	DFCT0011423	GP	Re-activating a task does not mark the document in workflow	When a task is re-activated, it should be marked as under review, however this was not happening. A fix has now resolved this issue so that a re-activated task will now show as under review.
<u>D10-</u> <u>3203</u>	n/a	RMS	Task category is removed when using the 'create new task' option to send on to another user/group.	When using the 'Create new task' action and setting a category to send a task on to another user/group, the task category is not being retained when it reaches the recipient. This issue has now been resolved.

Screenshots

D10-3282 – View deleted documents feature

A "View Deleted Document" feature been added to the Docman System Administrator role as displayed below.

	Scalul ali lasts					
Reporting <	Unlock Documents					
My Profile	View Capture and Filing Area					
Crganisation Settings	View Clinical Documents					
	View Deleted document					
Occman Help	View Document Collections					
 Back to application 	View Document Revisions					

Document System Admin users will be able to see deleted documents relating to a patient

Patient Documents							
PATIENT, Test (Mr)							
Folders		Celeted Documents 2	×	-	+	Q	1 of 1
Latest documents	7	admin letter 28-May-2020	_			This d	locument is provided for illustrative purposes only. It has had no clinical validation and contains synthe
Not in a folder	1	admin letter 28-May-2020					Salford Royal 🚺
Deleted Documents	2		1				NHS Foundation Trust
A&E							Salford Royal NHS Foundatio
AA_DNU							Sto
✓ Allergy							
 Physiotherapy 							Tel: 0161-7
Dististan							Department of Gastroent

Using the clipboard functionality a Docman System Administrator will be able move deleted documents from one patient to another.

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Document Clipboard			iva (L
Documents 1		Actions	
SMITH, Clifford (Mr)	\langle	Move	
Ikik 18-May-2020	Deleted	Remove From Clipboard	
10 1107 2020		Select All	
		Clear Clipboard	