

Docman 10
ICP.2020.R3.126-127
External Release Notes



Report created at: 13/08/2020

Notes / Special Instructions:

This release contains the following items:

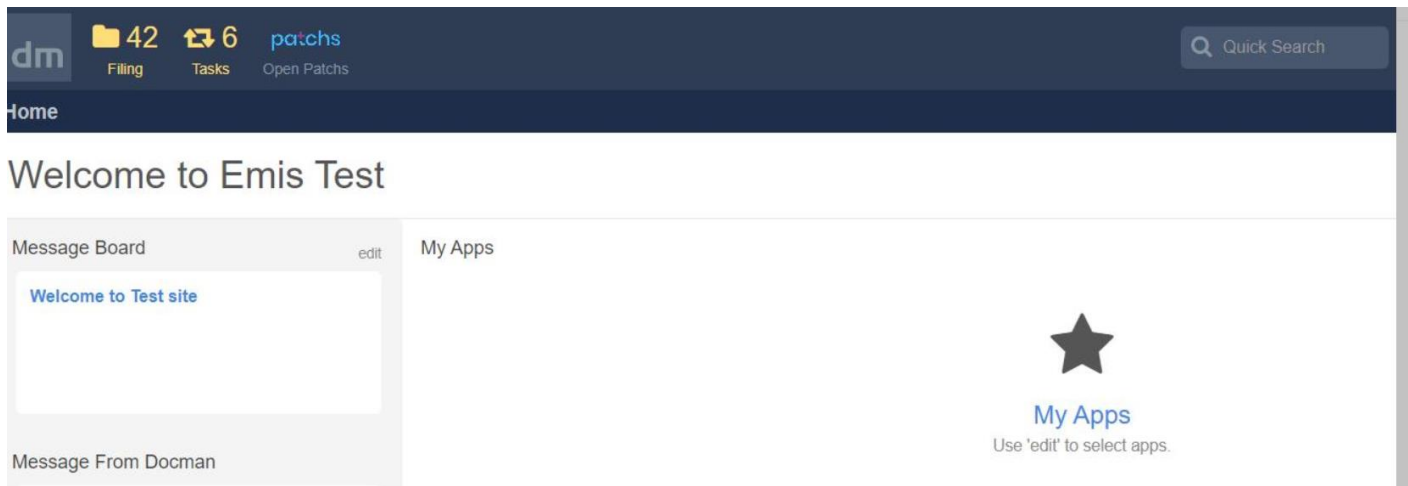
JIRA ID	ServiceNow Ref	Area	Type	Title	Description
D10-3903	N/A	GP	Feature	Docman 10 to PATCHS Single sign-on	<p>A Docman 10 User will now be able to log in to PATCHS directly from Docman with a single sign-on approach, saving them from having to manually log in to both applications. This functionality can be accessed by clicking on the newly developed PATCHS button displayed in the Docman 10 Navigation bar.</p> <p>If the User is not registered with PATCHS they will be directed to the PATCHS Homepage.</p> <p>By default, this functionality will be turned on. However, this can be manually switched off for the Organisation by a Docman System Administrator by going to Settings > Organisation Settings > Integration > PATCHS</p>
D10-3968	N/A	GP	Feature	Floating toolbar to include link to PATCHS	<p>A new icon has been added to the Docman 10 floating toolbar for PATCHS. This will allow Users to switch quickly to the PATCHS application from Docman 10.</p>
D10-3909	N/A	RMS	Feature	New Capture Source for Mirth	<p>A new capture source has been added to the Settings console which will allow Users to create auto-filing templates for documents sent to Docman 10 via mirth.</p>
D10-3734	CHG0001657	GP/RMS	Feature	Workflow templates to be searchable	<p>When creating a document review, it is possible to select an existing workflow template from a dropdown list. To improve on this functionality, it is now possible to search for a specific workflow template to save having to scroll through the dropdown list. This change has been applied to the following areas:</p>

					<ul style="list-style-type: none"> • Create a review • Start Review immediately after filing • Create a review from the patient record • Discussions
D10-3735	CHG0001658	GP/RMS	Feature	Categories to be searchable and arranged in alphabetical order when creating a document review.	When creating a document review, it is possible to select a Category from a dropdown list. To improve on this functionality, it is now possible to search for a specific Category to save having to scroll through the dropdown list. Categories in the dropdown list will also be displayed alphabetically.
D10-3738	Barndoc INC0650144	GP/RMS	Feature	Exclude merge letters from Breach report	A change has been made to the Breach report so that it will only show genuine referrals and not merge letters. This change has been implemented for Barndoc only.
D10-4074	N/A	GP/RMS	Feature	Jpeg added as a supported document type	Docman 10 is now able to support JPEG as a document type. They will no longer show as an unsupported file type and will therefore display in the document viewer.
D10-4066	N/A	GP/RMS	Feature	Ability to set Filing Tasks sorting order at an Organisation level	<p>Docman System Administrators will now have the ability to set the sorting order for Filing documents and for Tasks at an Organisation level. This functionality has been added to the Settings console > Organisation Settings > System.</p> <p>Setting the sorting order at an Organisation level will override Users individual preferences.</p> <p>Each time the System page is updated this apply the Organisation level sorting order to all Users.</p>
D10-3876	N/A	GP/RMS	Defect	Free text and outcomes text box error	When entering a free text comment in to the comment text box or outcomes text box, if you press the key enter to start a new line this add the comment to the task rather than create a line break. This issue has now been resolved.
D10-2922	N/A	RMS	Bug	Need to refresh manually to update Task UBRN	When saving a UBRN number to a task, the Activity section would not update until the User manually refreshes the page. This bug has been fixed so that the UBRN number updates automatically once saved.

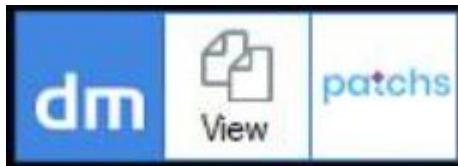
DRM-8	N/A	RMS	Bug	Relative patient links not working with patient references which contain letters	Users can navigate to a specific patient record using a URL but if this contains a letter then this does not work. A Patient record should load if the link contains a letter however, it is only loading if the patient reference given in the URL is valid. This has is now been fixed so that if there are letters in the patient reference it will now find the patient.
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Screenshots

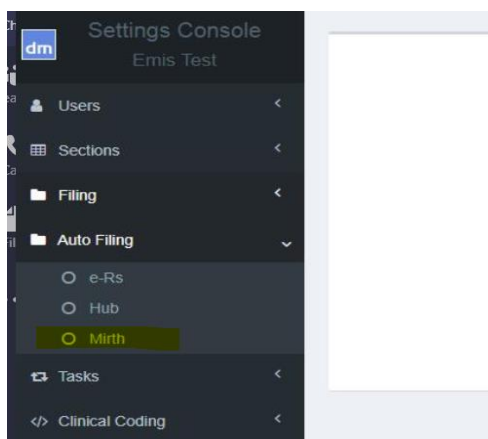
D10-3903 Docman to PATCHS Single Sign-on



D10-3968 Floating Toolbar with link to PATCHS



D10-3909 New Capture Source for Mirth



D10-3734 Workflow templates to be searchable

The screenshot shows the 'Document Review' configuration page. A search bar is highlighted with a green box, containing the text 'Workflow'. Below the search bar, a list of templates is displayed, with 'Workflow' selected and highlighted in blue. The page includes various settings such as 'Start Review immediately after filing', 'Maximum File Size (kilobytes)', and 'Pending Information Task View'.

Document Review

Start Review immediately after filing

Workflow

Templates

- demo workflow
- Workflow**

5

Maximum File Size (kilobytes)

4128

Use Snomed Filing Lists

Use Task Based Filing

Prompt if a review is not created during filing

Pending Information Task View

Empty

The screenshot shows the 'Start Discussion' dialog box. A search bar is highlighted with a green box, containing the text 'critical'. Below the search bar, a list of categories is displayed, with 'Critical Care Discussion' selected and highlighted in blue. The dialog box includes fields for 'Title', 'Members', and 'Add Members', along with 'Confirm' and 'Cancel' buttons.

Start Discussion

Templates

Categories

critical

Critical Care Discussion

Discussion

Title *

Make Private

Members

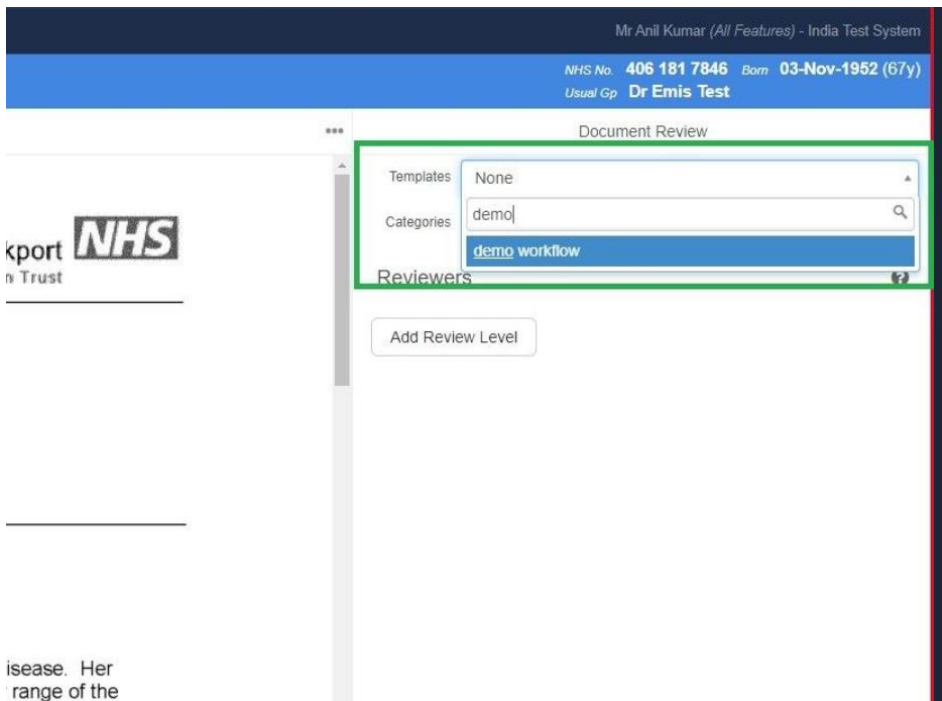
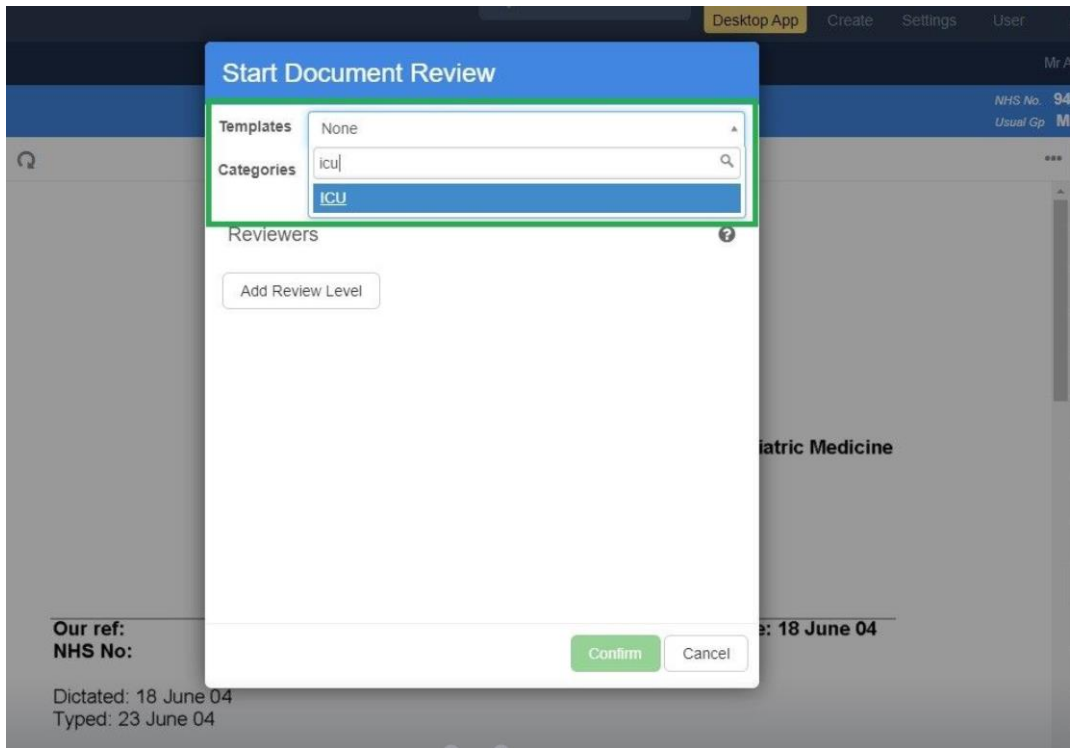
Add Members

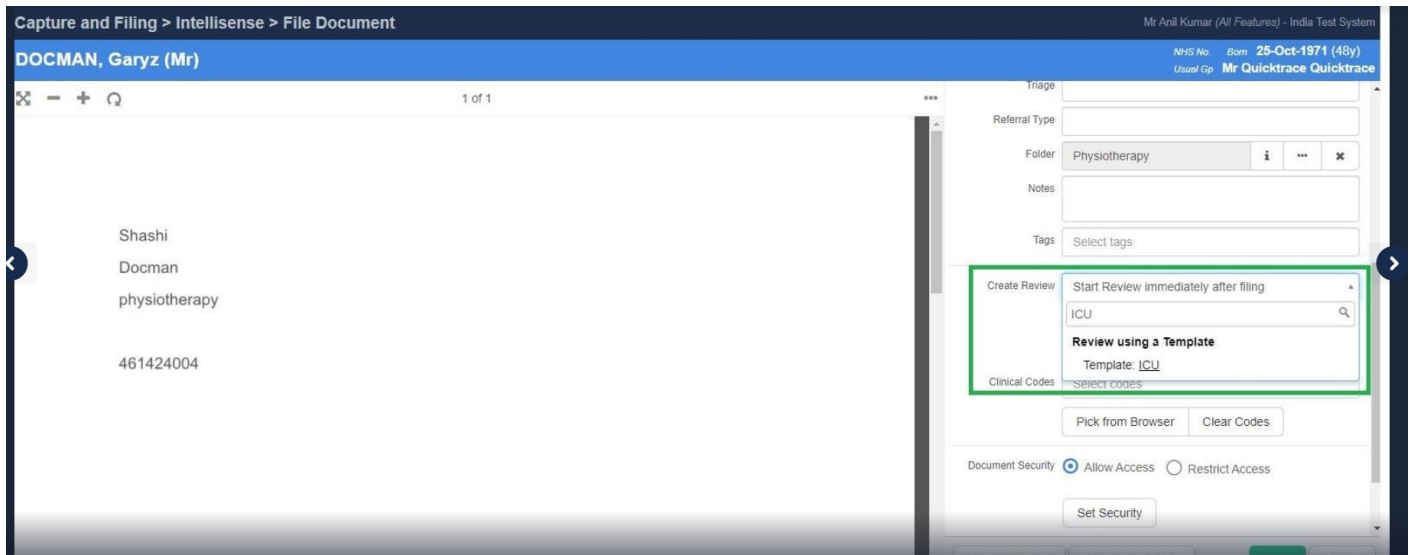
Confirm Cancel

Our ref:
NHS No:

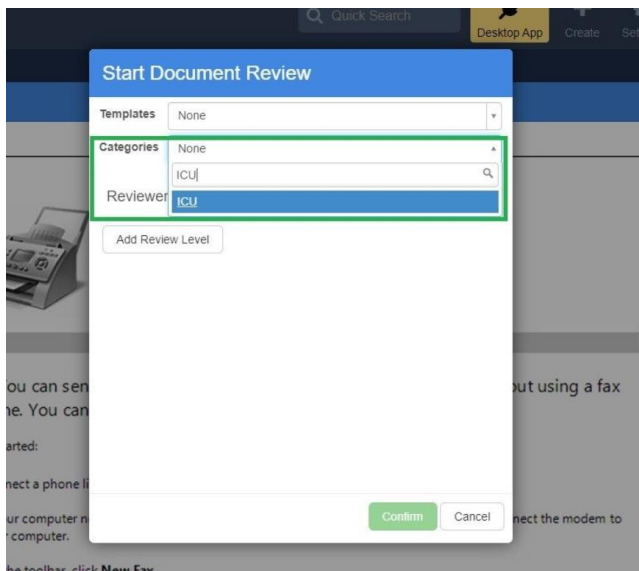
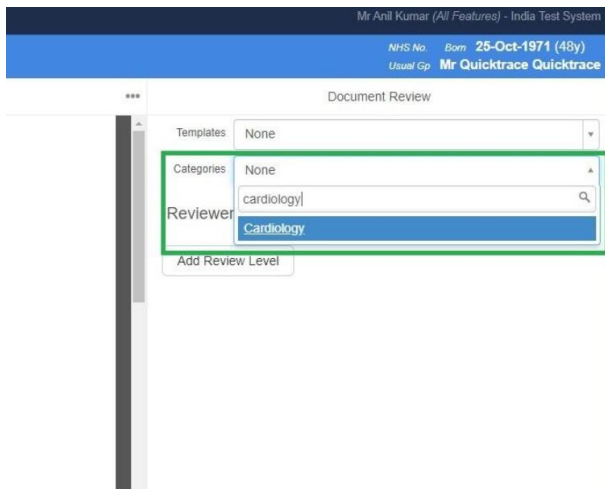
Dictated: 18 June 04
Typed: 23 June 04

18 June 04





D10-3735 Categories to be searchable and arranged in alphabetical order when creating a document review



Start Discussion

Templates

Categories

Discussion

Title *

Make Private

Members

D10-4066 Ability to set Filing and Tasks sorting order at an Organisation level

Users

Sections

Filing

Auto Filing

Tasks

Clinical Coding

Reporting

My Profile

Organisation Settings

Integration

Filing

Search

Web Links

System

Session Timeout

User Password Expiry

Inbox Sort Order

Document Sort Order (date added)

Disable 'More Actions' Option in Tasks

Include NHS Confidential Header when Printing TIF files

Confirm prompt for finishing tasks

Enable Document Content Search

Inactive Patient Access Grace Period

Users

Sections

Filing

Auto Filing

Tasks

Clinical Coding

Reporting

My Profile

Profile

Filing Settings

Default Filing Section

Document Sort Order (date added)

Organisation Default

Oldest First

Newest First

- <> Clinical Coding <
- Reporting <
- My Profile <
- Profile
- Filing Settings
- **Tasks Settings**
- Document Viewer Settings
- Search Settings
- eRS Configuration
- Organisation Settings <

Default Task View

Inbox

Inbox Sort Order

- Organisation Default
- Organisation Default
- Oldest First**
- Newest First

Update