

Docman 10
ICP.2019.R4.103/104
External Release Notes



Report created at: 26/09/2019 16:25

Notes / Special Instructions: n/a

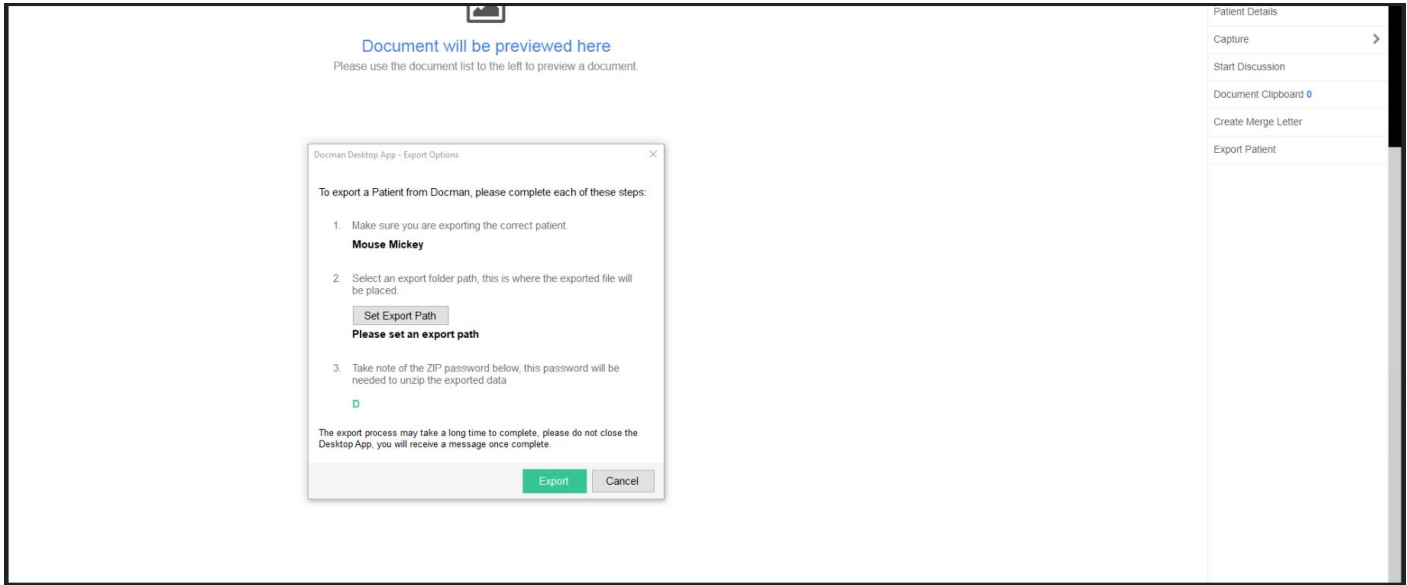
This release contains the following items:

JIRA ID	ServiceNow Ref	Area	Type	Title	Description
D10-1605	n/a	GP	Feature	GP2GP Export Patient	A new feature added against the patient to allow users to export a patient if they have left a Practice. Exporting a patient will download all their documents to a local location of the user's choosing. Documents are encrypted with a password that can be specified in the organisation settings. New role created for GP2GP called GP2GP admin. If users attempt to file to a previously exported patient, users will be notified.
D10-1839	n/a	GP	Feature	GP2GP Export documents	A new feature added to allow users to export a patient if they have left a Practice. Exporting a patient will download all their documents to a local location of the user's choosing. Documents are encrypted with a password that can be specified in the organisation settings. New role created for GP2GP called GP2GP admin. If users attempt to file to a previously exported patient, users will be notified.
D10-1699	n/a	GP/RMS	Feature	Retain template name in reports after deletion	A new feature added so that if a user runs a report for filing template history or intellisense template history, the report will include the name of templates that have been deleted.
D10-1806	n/a	GP	Fix	Document fails to fail to clinical system when any of the filing fields contain "&" symbol.	A fix has been made for an issue where any filing fields in DM10 which contained a "&" would fail to file to the clinical system.
D10-1801	CHG0001431	GP/RMS	Feature	Finish prompt for free-text/pre-defined comments.	In order to help users avoid closing tasks by mistake a new feature has been added. If a user adds a free-text or pre-defined comment and then presses finish, it will trigger a warning pop-up informing them that the task will be completed and removed from their inbox. The user can confirm the action or select cancel to return to the task. This feature does not apply to

					Quick Steps or Notification tasks. It can be turned on & off in the Organisation Settings.
D10-1874	CHG0001266	RMS	Feature	Increase the Maximum file Size	This feature will allow users to capture & collect documents that are above the current 10mb limitation.
D10-1914	CHG0001270	GP/RMS	Feature	Manage filing views (folder security)	This feature allows a Docman Admin user to restrict access to filing folders by user or groups so that users can only see documents that relate to their department. This is configurable in the Document Folders part of Filing in the Org settings.
D10-1914	n/a	GP	Feature	GP2GP Import Docman 10	New feature added so that when a patient registers with a new practice a user can import documents that have been sent from the previous practice by clicking on add import. This action can be completed from the filing screen providing the user has the GP2GP Admin feature assigned to their role.
D10-1963	n/a	RMS	Bug	Able to Add Patient without Populating any information	A user could Add Patient when filing a document without actually inputting any information in any of the fields. This has been resolved so that when a user selects Add Patient they now have to complete mandatory fields to create that patient. Mandatory fields are: Title, Name, DoB & Reference.
D10-1290	n/a	GP/RMS	Bug	Loading indicator displays continuously.	When using task-based filing, if a user selected the Create Merge Letter feature & attempted to save the filed document the screen would display the loading indicator and remain on that screen indefinitely.
D10-1416	n/a	GP/RMS	Bug	Deleted document is shown as a duplicate when re-filing.	If a user attempted to refile a document that had been filed and deleted previously, a pop-up was wrongly appearing to say that the document was a duplicate. This issue has now been resolved.

D10-1605 & D10-1839 GP2GP Export Patient / Documents

When viewing a patient record there is now an option to “export patient”. Clicking on this action will display the below pop-up box.



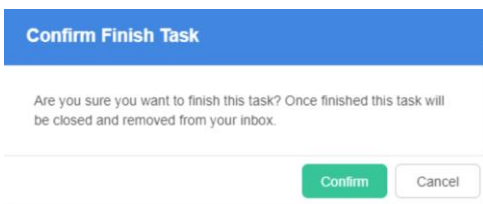
DM10-1699 Retain template names in reports after deletion

When running a report to see the history of intellisense or filing templates it will now display information regarding deletions.

History Of Intellisense Templates							Results: 8
Template Id	Template Name	Type of Change	Date Changed	FullName	Details of the Change	Session ID	
		Data Edited	26/07/2019 09:55:34	Pratik Shetty	Name: KeywordMode, Value: 1	143263	
		Data Edited	26/07/2019 09:55:40	Pratik Shetty	Name: ApplyClinicalCodesNow, Value: False	143263	
379	Admin: DVLA	Data Edited	26/07/2019 09:56:39	Pratik Shetty	Name: FolderId, Value: 62, Name: KeywordMode, Value: 1	143263	
379	Admin: DVLA	Data Edited	26/07/2019 09:57:18	Pratik Shetty	Name: DoNotShare, Value: False	143263	
379	Admin: DVLA	Data Edited	26/07/2019 09:59:35	Pratik Shetty	Name: ClinicalCodes, Value:	143263	
		Data Edited	29/07/2019 11:47:46	Mr Dan Kilroy	Name: UserField3, Value: Santh	143265	
1097	acquired disease	Data Edited	07/08/2019 11:19:22	Karthik	Name: SignedOff, Value: False	143387	
1105	DAN	Data Deletion	23/09/2019 13:18:49	Mr Dan Kilroy	Document template deleted successfully	143586	

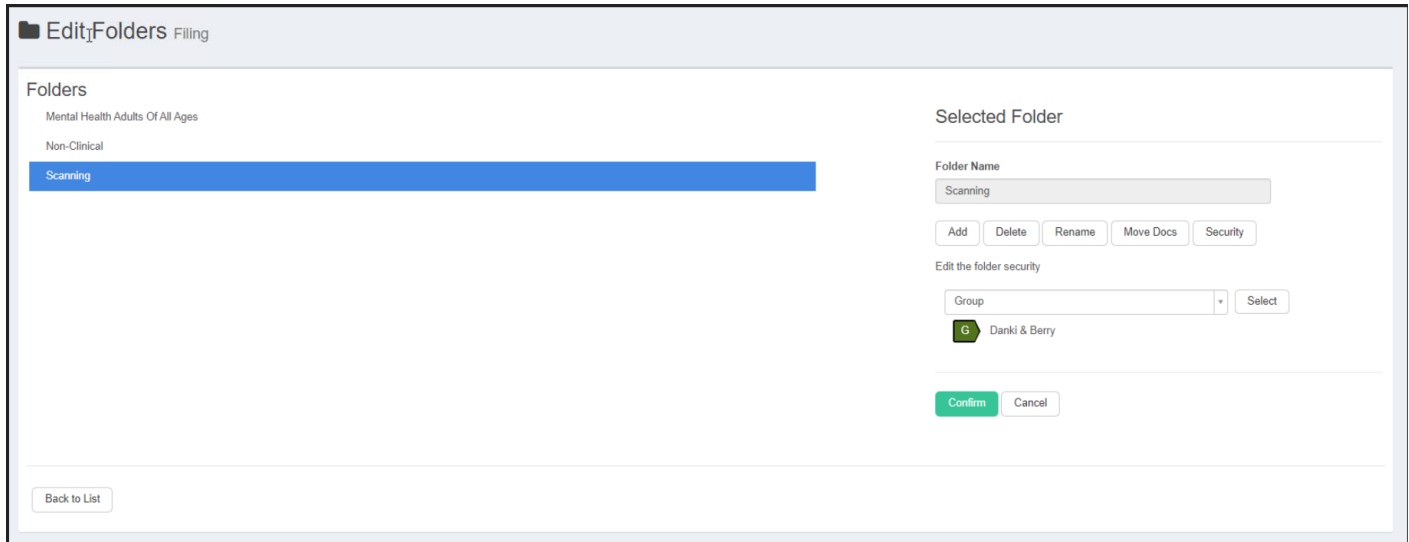
D10-1801 Finish prompt

The below pop-up message will appear if a user has added a comment to a task and clicked finish to deter them from completing a task by mistake. This can be turned off in Organisation settings.



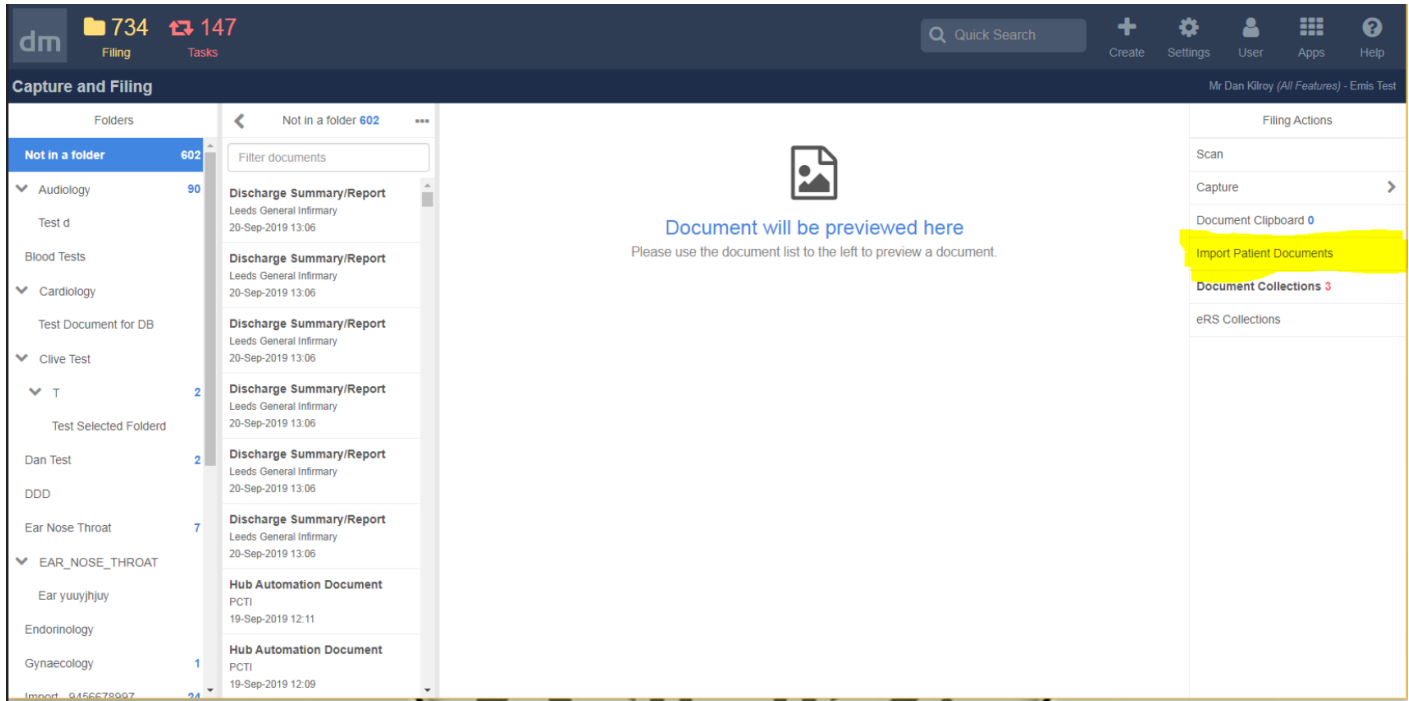
D10-1914 Manage Filing Views

Users can set security of the filing folders within the Org settings to restrict visibility by user/group.

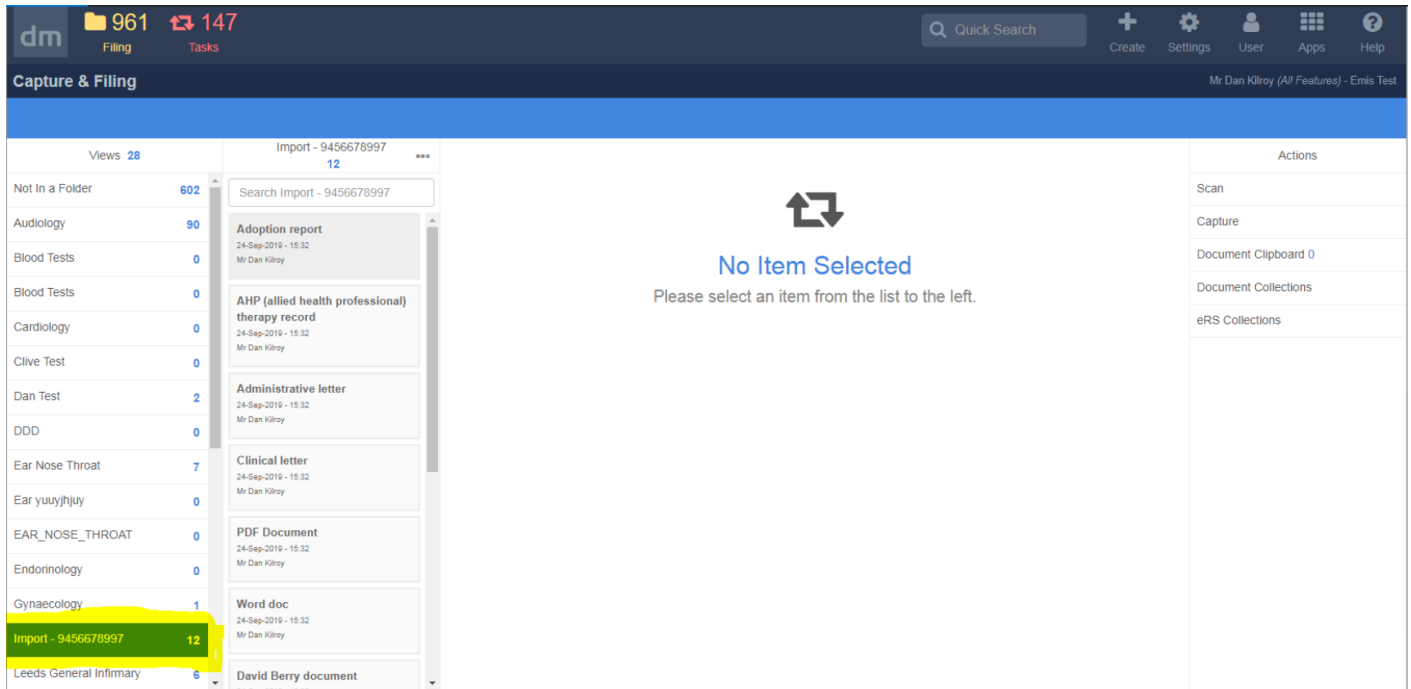
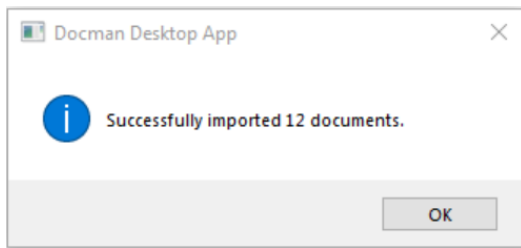


D10-1674 GP2GP Import Docman 10

Providing the GP2GP admin function is assigned to a user they will have the ability to Import Patient Documents.



Once the documents have successfully been imported the user will be notified as shown in the below pop-up box and the documents will appear in a folder within the Capture & Filing screen labelled Import & pre-fixed by NHS number.



D10-1874 Increase the Maximum Size File

RMS users can now increase the maximum size file for capturing and filing documents above the current 10mb limit

Docman 10 x +

pri.docmansandpit.com/Admin/TenantSettings/Filing

Apps Product Owner Boo... Diary OpenAir - Expenses... Home - Dropbox Advanced Perks at... Advanced - Hub RD Web Access Docman 10 - Sandpit

Settings Console

Emis Test

- Users
- Sections
- Filing
- Auto Filing
- Tasks
- Clinical Coding
- Reporting
- My Profile
- Organisation Settings
- Integration
- Filing**
- Search
- Web Links

Filing Settings

Document Review

No Review required

Add Document link to Clinical System

Start Clinical Coding immediately after filing

Intellisense Lookup Limit

15

Maximum File Size (kilobytes)

15000

Use Snomed Filing Lists

Use Task Based Filing

Type here to search

15:44 26/09/2019