

Docman 10
ICP.2019.R5.105/106
External Release Notes



Report created at: 06/11/2019

Notes / Special Instructions: n/a

Please note that Release 105/106 is currently only available to RMS customers. Further updates coming soon.

This release contains the following items:

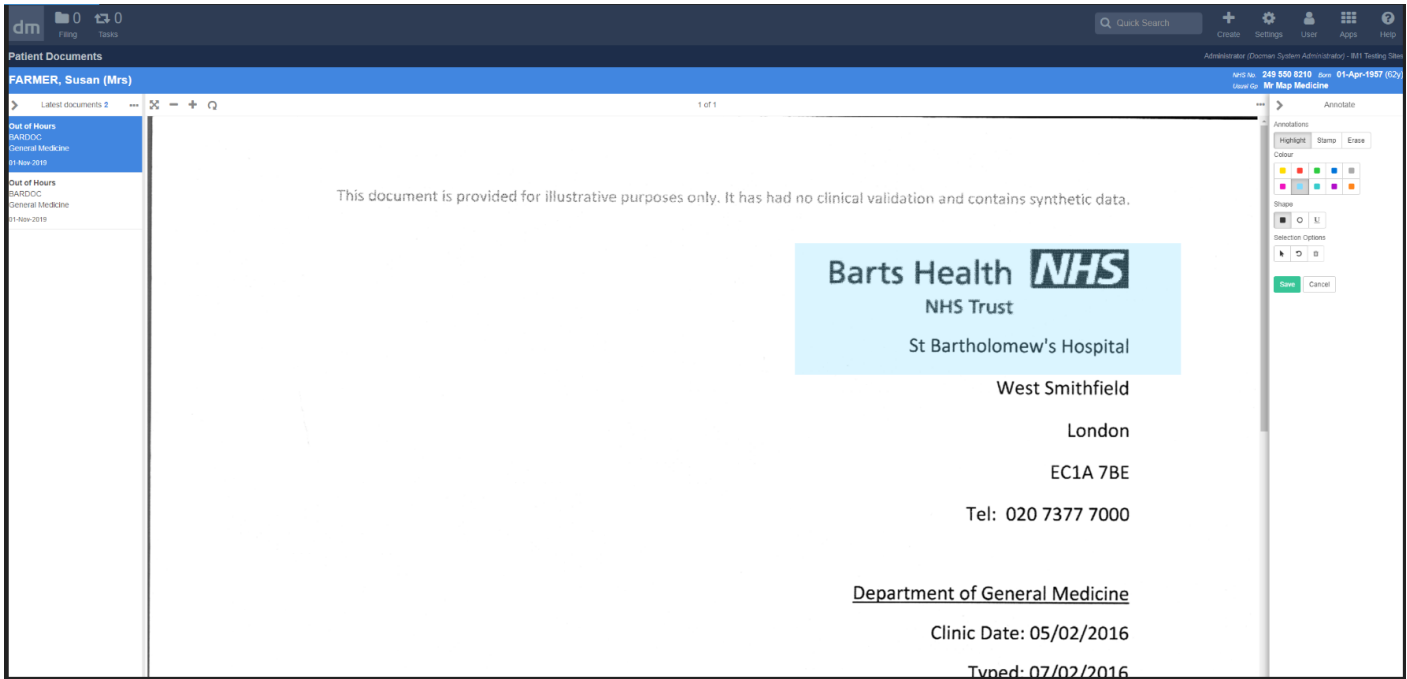
JIRA ID	ServiceNow Ref	Area	Type	Title	Description
D10-1876	CHG0001409	RMS	Feature	Be able to annotate in the docs screen not just workflow & filing	This feature allows users to annotate a document from within the patient record. The option will not however be available if the document is already under review. If the erase or redact feature is used these actions will appear in the document history.
D10-1877	CHG0001410	GP	Feature	The ability to lock specific reports so they are only visible to specific users/groups	A new feature has been created called "Manage report access." Once this feature has been assigned to a user role they will be able to determine user/group access to each report. By default, all users will have access to the reports.
D10-1912	N/A	GP	Feature	Add DM7 GP2GP Import support	A new feature has been added so that when a patient moves from a Docman 7 to a Docman 10 practice they can import the patients previous documents.
D10-1916	CHG0001462	GP	Feature	Vision Sat Pack – Separating scanning buttons	In the Desktop App window, when scanning documents, the "Send to Folder" & "as individual pages" options have been separated out in to two different buttons.
D10-1955	CHG0001400	GP/RMS	Feature	RMS Sat Pack – Search for a task using NHS number	A new task search criteria has been added so that you can search for a task using the patient NHS number. However, if the NHS number of a patient changes, it will not pick up previous tasks.

D10-1960	N/A	GP	Feature	GP IT Futures – Search Document Content	There is a now a “search document” option available in the side pane when viewing a document. This allows users to search specific content within a particular document. A maximum of 30 characters of text can be entered in to the search box and any instance of the searched term will be highlighted within the document. This functionality can be switched on by going in to the organisation settings.
D10-1962	CHG0001460	GP	Feature	Vision Sat Pack – Instructions added to audit	A change has been made so that any instructions added when creating a review will appear in the document history. This also applies when viewing the timeline of a document.
D10-2238	Barndoc Project CHG0001390	RMS	Feature	Document description & referral type column added to the report	A document description & referral type column has been added to the breach report.
D10-2239	Barndoc Project	RMS	Feature	Referral export Report	A document description column has been added to the Referral Export Report.
D10-2236	Barndoc Project	RMS	Feature	Re-triage documents are being calculated on 48 hours instead of 72 hours	This has now been amended so that re-triage documents are being calculated on 72 hours rather than 48 hours.

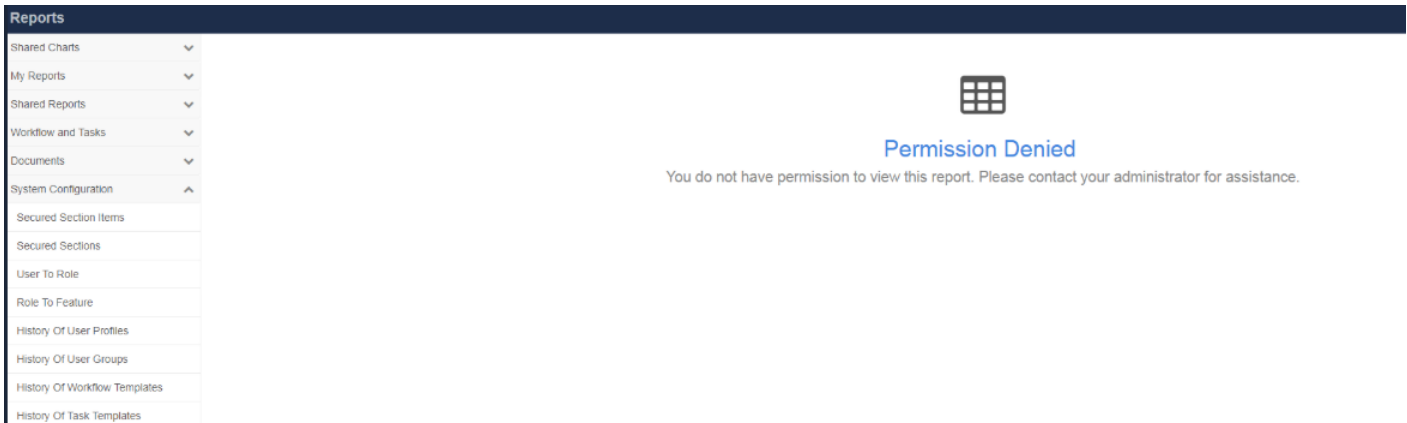
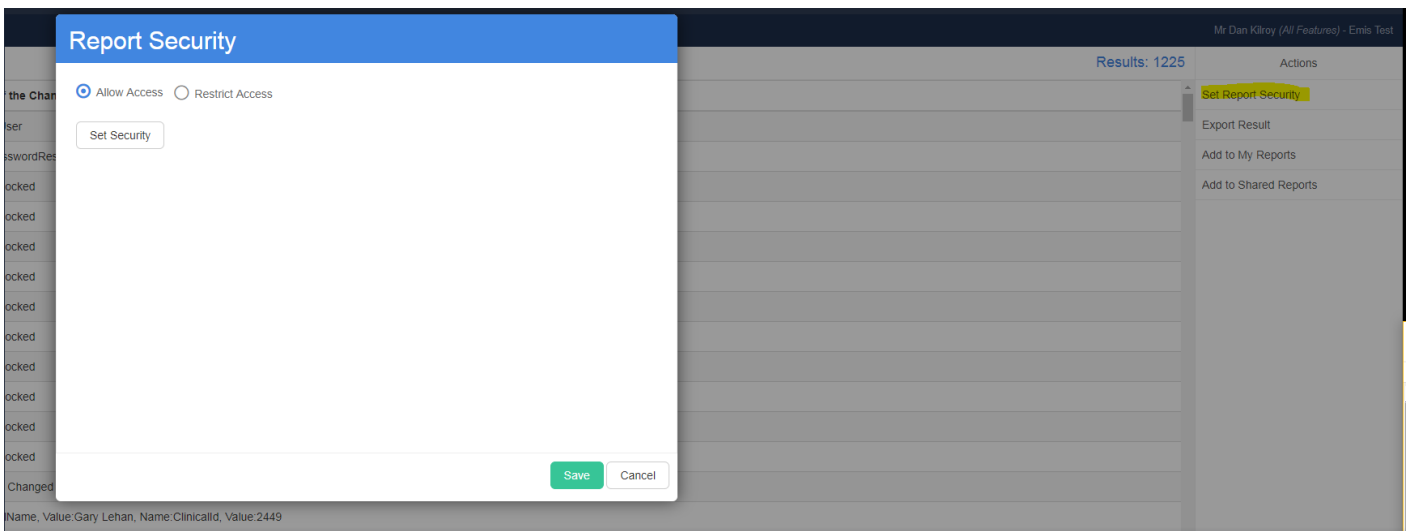
*Please do not use the GP2GP feature as currently it is not fully operational but has been added as a GPTIF feature. More coming soon.

Screenshots

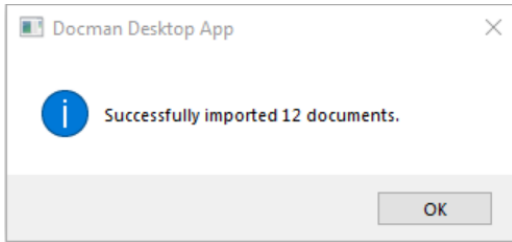
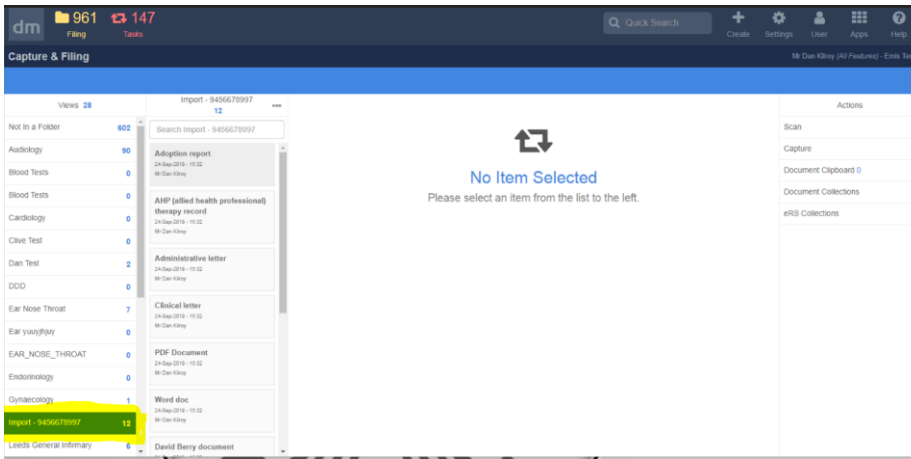
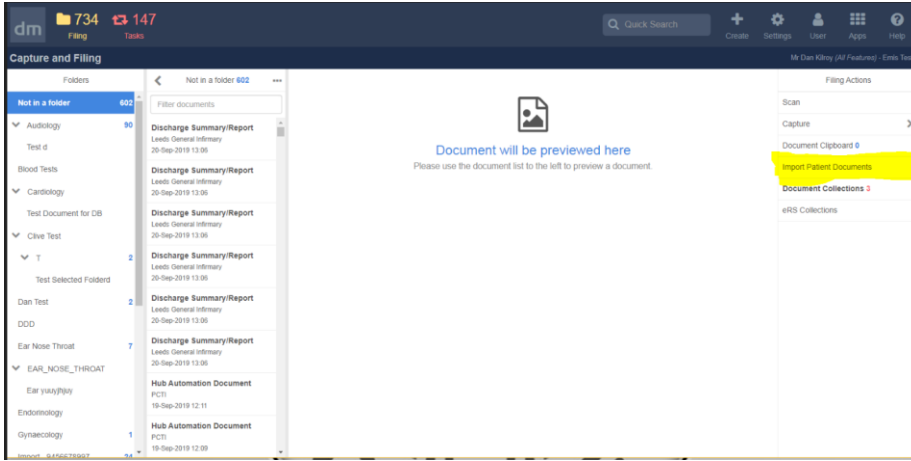
D10-1876 Be able to annotate in the docs screen not just workflow & filing



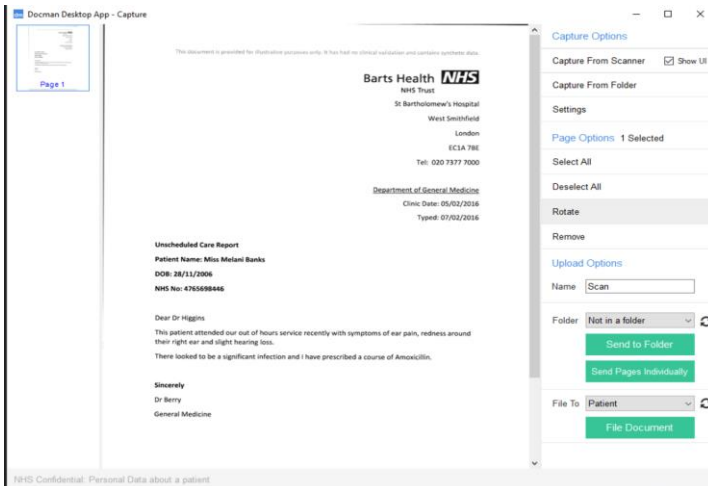
D10-1877 The ability to lock specific reports so they are only visible to specific users/groups



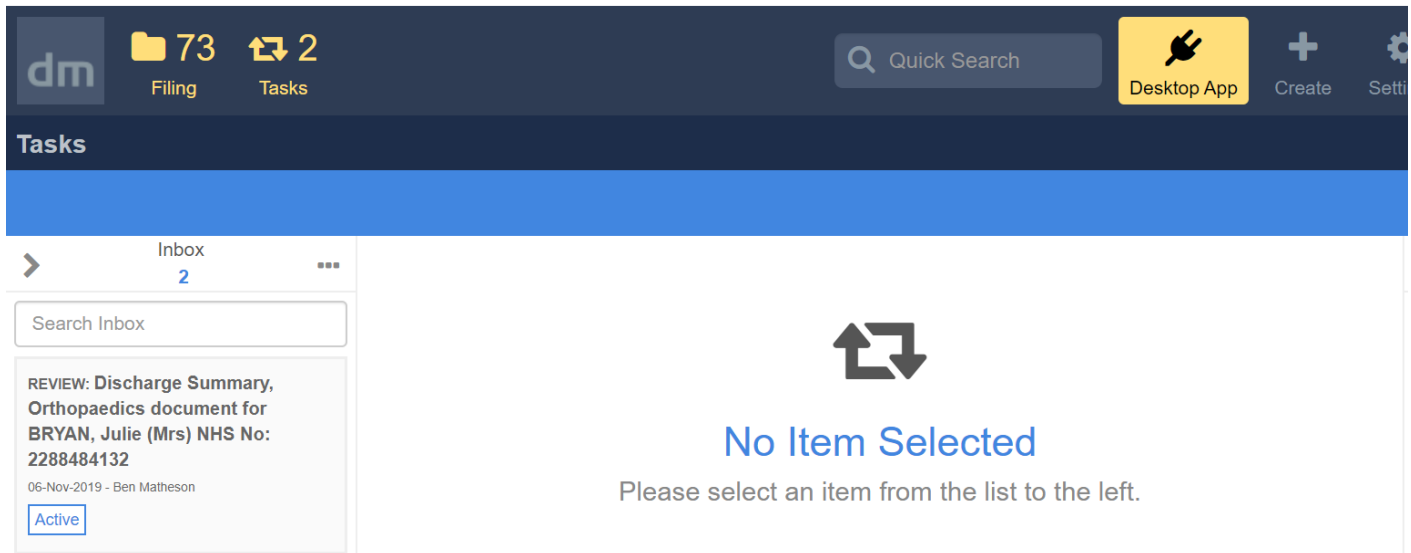
D10-1912 Add DM7 GP2GP Import



D10-1916 Separate scanning buttons



D10-1955 Search for a task using NHS Number




dm Filing 73 Tasks 2 Quick Search Desktop App Create Settings

Tasks

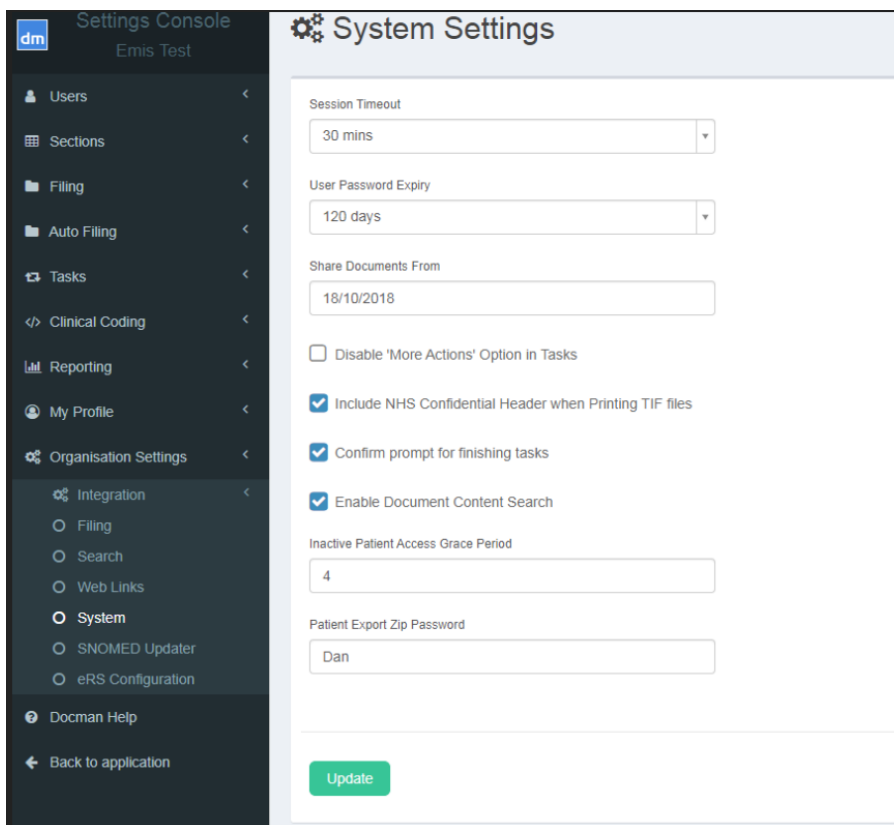
Inbox 2

Search Inbox

REVIEW: Discharge Summary, Orthopaedics document for BRYAN, Julie (Mrs) NHS No: 2288484132
06-Nov-2019 - Ben Matheson
[Active](#)


No Item Selected
Please select an item from the list to the left.

D10-1960 Search Document Content



Settings Console Emis Test

System Settings

Session Timeout: 30 mins

User Password Expiry: 120 days

Share Documents From: 18/10/2018

Disable 'More Actions' Option in Tasks

Include NHS Confidential Header when Printing TIF files

Confirm prompt for finishing tasks

Enable Document Content Search

Inactive Patient Access Grace Period: 4

Patient Export Zip Password: Dan

[Update](#)

SMITH, Jack (Mr) NHS No: 845 667 8997 Born: 13-Mar-1970 (49y)
Usual GP: Mr Glen Griffiths Last Export Date: 04-Oct-2019

Latest documents 15 1 of 1

Clinical Letter
15-Oct-2019

Admin Letter
04-Oct-2019

Admin Letter
04-Oct-2019

Rob Test
17-Sep-2019

Unscheduled Care
12-Sep-2019

PDF Document
11-Sep-2019

Administrative letter
11-Sep-2019

David Berry document
11-Sep-2019

Clinical letter
11-Sep-2019

AHP (allied health professiona...
11-Sep-2019

Adoption report
11-Sep-2019

test doc
11-Sep-2019

test.doc1

Teaching Hospitals

NHS Trust

BREAST SERVICES
SURGERY
Mr S R
Tel: 011 1 2829

Professor M W R
Tel: 011 1 3168

ONCOLOGY & RADIOTHERAPY
Professor R E
Tel: 011 6 5079

Dr I H
Tel: 011 5068

Royal Hallamshire Hospital
Glossop Road
Sheffield
S10 2JF

Tel: 0114 271 1900
Fax: 0114 271 1901

CR/PMB.AA.6206 9 October 2002

[Christine S](#)

Garforth
Leeds

Dear Mrs. S

Search Document

Search Document

Enter search term below

1 result found

[Search](#)

D10-1962 Instructions added to audit

FARMER, Susan (Mrs)

Timeline

- 07-Oct-2019 14:37 Mr Dan Kilroy
Created
Document Review
Members: Mr Dan Kilroy
Instruction: No action required
- 14:36 Mr Dan Kilroy
Document Filed
- 01-Oct-2019 12:46 SYSTEM
Document Added

Actions Activity **Timeline** Outcomes

Hide Activity

View in Emis Web

Annotate

Quick Steps

Add Task ***

Create New Task

Appt with Nurse

Add Comment ***

REVIEW: efdul, ulehfi document for FARMER, Susan (Mrs) NHS No: 9999999999

07-Oct-2019 - Mr Dan Kilroy

Active High

Mr Dan Kilroy
Document Review
Created
Members: Mr Dan Kilroy
07-Oct-2019 14:41

NHS No: 999 999 9999 Born: 01-Apr-1957 (62y)
 Usual Gp: Mr Map Medicine

Actions Activity **Timeline** Outcomes

Hide Activity

View in Emis Web

Annotate

Quick Steps

Add Task ***

Create New Task Add Task step

Appt with Nurse Banddoc outcomes Dan

Add Comment ***

Free Text

More Actions ***

Edit Task Forward Stop

REVIEW: Hub Automation Document, QA document for FARMER, Susan (Mrs) NHS No: 9999999999
 07-Oct-2019 - Mr Dan Kilroy
 Active

No action required

Mr Dan Kilroy
Document Review
 Created.
 Members: Mr Dan Kilroy
 Instruction: No action required
 07-Oct-2019 14:37