

Docman 10
ICP.2020.R1.113/114
External Release Notes



Report created at: 13/02/2020

Notes / Special Instructions:

This release contains the following items:

JIRA ID	ServiceNow Ref	Area	Type	Title	Description
D10-2489	Barndoc Project DCFT0011336	Barndoc	Defect	Breach report not providing the correct information.	All triage items with a Priority other than urgent should have a contractual hours of 72. However, in cases where the priority field on the filing screen was left blank when filing a document, the report would produce the wrong calculation. This has now been corrected to adhere to the scope of works.
D10-2523	Barndoc Project CHG0001335	GP/RMS	Feature	Duplicate Document detection	A change has been made so that when attempting to file the same physical document if the red banner appears to say that a duplicate document has been detected it will now provide a link to that duplicate for you to cross-reference against.
D10-2524	Barndoc Project INC0650130	Barndoc	Feature	The ability to create pre-defined outcomes	A new configuration setting has been added in Settings > Tasks heading which allows a Docman System administrator to create, edit and delete pre-defined outcome comments.
D10-2536	Barndoc Project CHG0001387	GP/RMS	Feature	Increase the size of the free text comments text box	Due to the existing free text comments box being single-lined, users would have to scroll left to right to review what they had written. This text box has now been increased in depth and been made multi-lined to provide ease of reviewing free-text comments. A paragraph of text can also be copied in to this box.
D10-2517	Barndoc Project CHG0001548	Barndoc	Feature	Referral receipt date added to the task card	A change has been added to include the Referral receipt date to the task card in order to help staff manage their task views more effectively. This is available for all RMS sites.
D10-2526	Barndoc Project CHG0001553	RMS	Feature	Ability to flag up if a review has been created or not.	A change has been made for RMS sites so that if a user attempts to file a document without having created a review they will receive a pop up message to warn them and ask them if they wish to continue. This is so that documents are not accidentally filed without a review. The feature can be switched

					on & off and it set to off as a default. It can be turned on in Settings > Filing. This only applies to filing patient documents.
D10-2571	DFCT0011331	GP/RMS	Defect	When processing a task, using the arrow keys is selecting a different task card in the background	When processing a task, pressing the up and down keys on the keyboard would select a different task card in the background which could result in an action being taken against the wrong task. The up and down keys have now been disabled so that this no longer happens.
D10-2681	n/a	RMS	Defect	E-RS collections cannot retrieve RAS referrals	RAS referral letters are now collected just like directly booked referral letters (these are contained within the same worklists in e-RS). To assist in identifying the type of referral in RMS, the letters are now labelled with “e-RS Triage Referral” if a RAS and “e-RS Appt. Referral” if a directly bookable referral, as shown below. Another difference of note is the retention period in the logs – directly booked referral UBRNs are kept in the logs until the appointment date, whereas RAS referral UBRNs are kept for 30 days regardless of the triage outcome.
D10-2717	n/a	GP/RMS	Defect	Barndoc refactoring	Changes have been made so that it is no longer mandatory for a user to enter at least 5 characters in to the free-text outcome box. The textbox however, cannot be left blank to reflect consistency in our parts of the software.
D10-2813	DFCT0011393	GP/RMS	Defect	Document lock applied with no expiration.	Users have reported that when a document is showing as locked it remains locked well beyond the 4 minute expiration. Documents are also remaining locked when users are no longer in the docman application. A fix has been put in to place to ensure that the cache entry in the database also displays an expiration time so that documents do not remain locked for more than the usual 4 minutes. Best practice requires users to exit the Docman application by logging out rather than closing down the browser which does not clear the cache.

Screenshots

D10-2289 Duplicate Document detection

This exact document has already been filed to this item 10 times. [Click here to view](#)

Intellisense detected multiple values.

Filing Templates: None

Event Date *: 21/01/2020 *i* Filing Date *: 21/01/2020

Document Type *: Out of Hours *i*

Organisation: BARDOC *i*

Care Setting: General Medicine *i*

Person:

Symptoms:

D10-2524 The ability to create pre-defined outcomes

The screenshot shows the 'System Configuration' console for 'India Testing'. The left sidebar contains a navigation menu with 'Outcomes' highlighted. The main content area displays the title 'System Configuration India Testing' with version '2.113.0.0'. Below the title, a welcome message states: 'Welcome to the Docman System Configuration Console for India Testing. This module allows configuration of the Docman system and management of data, settings and preferences. Use the help & Support link for further information.'

The screenshot shows the 'Create New Task Outcome' form. The left sidebar is the same as in the previous screenshot. The main content area has a title 'Create New Task Outcome' and a sub-header 'Task Outcome Details'. There is a single text input field labeled 'Outcome *'. Below the input field are two buttons: a green 'Create' button and a 'Back To Outcome List' button.

Settings Console
India Testing

dm

- Users
- Sections
- Filing
- Auto Filing
- Tasks
 - Workflow Templates
 - Task Templates
 - Categories
 - Comments
 - Outcomes**
 - Quick Steps
 - Views
- Clinical Coding
- Reporting
- My Profile
- Organisation Settings
- Docman Help
- Back to application

Edit Task Outcome Test outcome

Task Outcome Details

Outcome *

Test outcome

[Update](#) [Back To Outcome List](#) [Delete Outcome](#)

Settings Console
India Testing

dm

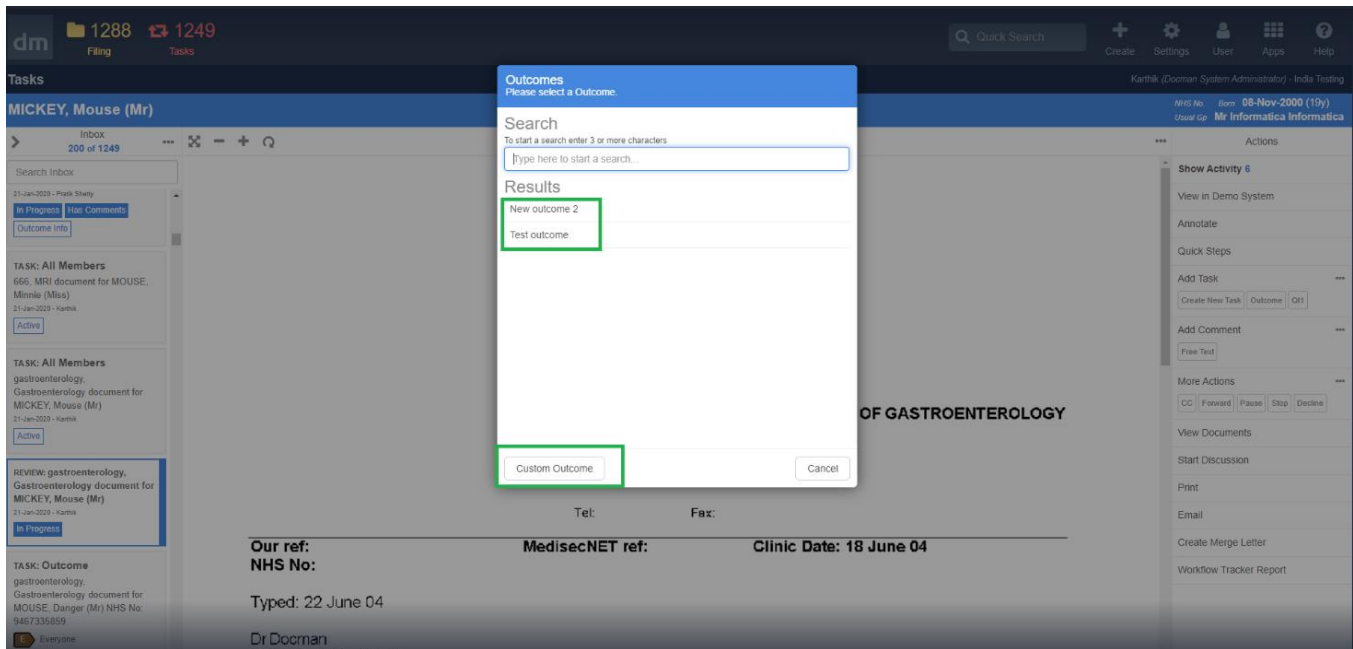
- Users
- Sections
- Filing
- Auto Filing
- Tasks
 - Workflow Templates
 - Task Templates
 - Categories
 - Comments
 - Outcomes**
 - Quick Steps
 - Views
- Clinical Coding
- Reporting
- My Profile
- Organisation Settings
- Docman Help
- Back to application

Task Outcome List 2 items

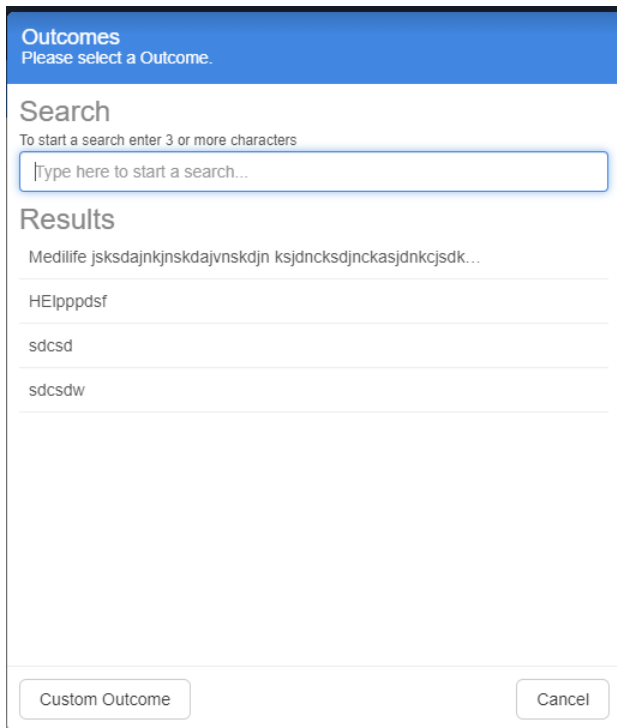
Outcome	Action
New outcome 2	-
Test outcome	- Edit Outcome Copy & Create New Outcome

[Create New Outcome](#) [↻](#)

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D10-2289 Display the list of pre-defined outcomes



Referral Outcome

Please enter a referral outcome

D10-2356 Increase in size of free text comments box

Tasks

Please enter a free text comment

D10-2526 – Ability to flag up if a review has been created or not.

No Review Selected

You have not selected a review for this document. Do you wish to continue?

- ⚙️ Organisation Settings <
- ⚙️ Integration <
- **Filing**
- Search
- Web Links
- System
- SNOMED Updater
- eRS Configuration
- 📄 Docman Help
- ← Back to application

- Use Snomed Filing Lists
- Use Task Based Filing
- Prompt if a review is not created during filing

D10-2517 Referral receipt date on task card

The screenshot shows a mobile application interface with a top navigation bar containing 'dm', 'Filing' (1282), and 'Tasks' (1266). Below this is a 'Tasks' section with an 'Inbox' header showing '200 of 1266'. A search bar is present. The task list includes:

- 24-Jan-2020 - Karthik: [Active]
- TASK: QQQQ**
ddd document for COX, Nicola
(Mrs) NHS No: 3706645432
Referral Date: 26/01/2020
23-Jan-2020 - Karthik: [Active]
- REVIEW: ddd document for COX, Nicola (Mrs) NHS No: 3706645432**
Referral Date: 26/01/2020
23-Jan-2020 - Karthik: [In Progress]
- REVIEW: Clinical Letter, MRI document for MOUSE, Danger (Mr) NHS No: 9467335859**
Referral Date: 25/01/2020
23-Jan-2020 - Karthik: [Active]
- REVIEW: Document document for SMITH, Clifford (Mr) NHS No: 7111124139**
Everyone
23-Jan-2020 - Admin: [Active]

D10-2681 ERS collections cannot receive RAS referrals

The screenshot shows a web interface for 'Capture & Filing' with a 'Filing' section. The main content is an 'NHS Confidential' 'Clinical Information Summary' for patient 'ROBSON, MISS Diane'. The summary includes:

- Patient:** ROBSON, MISS Diane
- Date of Birth:** 13/02/2016
- UBRN:** 0000 4964 1157
- Age:** 3 years
- NHS:** 948 190 5950
- Gender:** Female
- UBRN Information:** Appointment Date/Time: -
- Referral Created Date:** 07-Feb-2020 11:31
- Priority:** Urgent
- Clinical Information First:** 07-Feb-2020 11:31
- Referred By:** HAMMANS, Bonnie (Miss)
- Submitted:** [Blank]