

Docman 10
ICP.2020.R2.118-120
External Release Notes



Report created at: 06/05/2020

Notes / Special Instructions:

This release contains the following items:

JIRA ID	ServiceNow Ref	Area	Type	Title	Description
D10-1546	DFCT0011290	GP/RMS	Defect	Desktop App Update check getting unnecessary event logs	When the Desktop App checks for updates its reinstalling MSI files regardless of whether a new version has been downloaded causing Windows event logs to generate lots of MSI installer event logs every hour. The service should only reinstall the msi file if a new version has been downloaded.
D10-2969	n/a	GP	n/a	Updating the migration tool & merge tool to version 117	The tool to migrate sites from Docman 7 to 10 has been updated to version 117. The merge tool has also been updated but does not include the following tables as these are not deemed as essential data: Ai Folders table; Ai Document data table; Outcomes table.
D10-2276	INC0712984	RMS	Defect	Task Category not updating after initial creation of workflow	Docman has the functionality to allow a user to link a task to other tasks and quick steps relating to other categories. This function is in the Task options of a task setting but was not working. This has now been resolved.
D10-2611	n/a	GP	Defect	No patient returned from clinical system – Emis Patient Sync	The date of the last patient sync only updates if there has been changes made to the clinical system. If no changes have been made, the patient sync still runs but will not update the 'date last run,' leading users to believe that it has not been performed. This has now been resolved so users will be able to see when the patient sync was last run, regardless of whether or not there were changes made in the clinical system.
D10-3147	DFCT0011451	RMS	Defect	Maximum call stack size exceeded when trying to select user	Site unable to run Task Tracker and Workflow Tracker reports due to particular filters having too much data to load. These filters have been removed from the reporting criteria for this particular site, allowing them to run the necessary reports as usual.

D10-2745	DFCT0011305	GP	Defect	Unable to restrict patient	Several sites reported not being able to restrict a patient record because the usual GP and registered GP names for the patient exceeded the maximum field size of 20. This has now been increased to 60 characters.
D10-2886	DFCT0011401	GP	Defect	Issue editing filing templates	When editing a filing template with Settings, the Description field was not providing the correct dropdown of items, regardless of which filing list was selected. This has now been resolved.
D10-2944	RMS Ireland Project	RMS	Feature	Add Flag for ROI tenants	A new flag was created to allow Clouds Ops to set a specific tenant as a ROI RMS user. This will provide the tenant with RMS settings that are specific to Ireland.
D10-2945	RMS Ireland Project	RMS	Feature	Use IHI number instead of NHS number for Intellisense	A new feature has been added to display the IHI number of a patient for ROI customers rather than the NHS number so that users can match a document to the correct patient.
D10-2948	RMS Ireland Project	RMS	Feature	ADT messages compatible with RMS Ireland tenants	A new feature has been added so that ADT messages can now support IHI and MRN numbers, ensuring that patient records for ROI RMS tenants can be kept up to date.
D10-2949	RMS Ireland Project	RMS	Feature	Format the display for IHI numbers	In order to support ROI RMS users, if there is no IHI number the patient banner will display xxx-xxx-xxxx so make it clear to the user that this is blank. Moreover, the task card will not display the IHI number if one is not associated to that patient. In order to search for a patient using the IHI, the Advanced search can be configured in Settings.
D10-2950	RMS Ireland Project	RMS	Feature	Adapt api call to accept local patient reference instead of NHS number	For ROI and Non-NHS RMS users, the Docman API call has been adapted in order to accept documents with a local patient reference number if a national identifier is not available.
D10-2951	RMS Ireland Project	RMS	Feature	Non-NHS flag for non-NHS tenants	A new flag was created to allow Clouds Ops to set a specific tenant as a Non-NHS RMS user. This will provide the tenant with RMS settings that are specific to Non-NHS tenants.
D10-2952	RMS Ireland Project	RMS	Feature	Include non-NHS patient reference number in patient match	A new feature has been added to display the IHI number of a patient for ROI customers rather than the NHS number so that users can match a document to the correct patient.

D10-2985	RMS Ireland Project	RMS	Feature	Change national identifier number to display IHI number instead	In all areas of the software, the national identifier labels have been changed from NHS number to IHI number to support ROI tenants when working with a patient record.
D10-2998	DFCT0011317	RMS	Feature	'Undefined' showing in comments field on documents review	When using "create a new task" to add a task to a review, if you then decided to add a free-text comment or a pre-defined comment it would display the words undefined. This has now been resolved.
D10-2788	n/a	GP	Feature	Update Docman 10 with latest Snomed codes to include latest Corona release	Following a new release from NHS Digital Dictionary, the Snomed browser has been updated to include codes relating to the latest Corona release.

Screenshots

D10-2945 Use of IHI number rather than NHS number

KUMAR, Anil (Mr.) IHI No. 456-789-1234 Born 19-Jun-1990 (29y)

Intellisense detected multiple values.

Templates: None

Event Date: 18/06/2004 File Date: 27/04/2020

Document Type: *

Organisation:

Care Setting: MRI

Test1:

Folder: Unknown Folder

Notes:

Change Patient View in Demo System Save Cancel

REVIEW: Clinical Letter, MRI document for KUMAR, Anil (Mr.) IHI No: 4567891234
27-Apr-2020 - Pratik Shetty

Active

Edit Patient Entry

Details Security Share API

Country

Post code

IHI Number

Reg Status

Reg Clinician


D10-2949 Format the display of IHI numbers

Patient Documents Karthik (All) - India Testing

SMITH, Eileen (Miss) IHI No. **xxx-xxx-xxxx** Bor **11-Feb-1988** (32y)
Usual Gp **Mr Chloe Zeller**

Latest documents 4

- admin letter 05-Mar-2020
- dsfs 04-Mar-2020
- Clinical Letter 17-Jun-2019
- Clinical Letter 17-Jun-2019



Document will be previewed here

Please use the document list to the left to preview a document.

Document Actions


- View in Demo System
- Patient Details
- Capture >
- Start Discussion
- Document Clipboard 0
- Create Merge Letter
- Export Patient
- Import Patient Documents

Patient Documents Karthik (All) - India Testing

SMITH, Clifford (Mr) IHI No. **711-112-4139** Bor **01-Aug-1931** (88y)
Usual Gp **Mr Black Pear**

Latest documents 15

- ddsfsf 27-Apr-2020
- Breach Report 2 24-Apr-2020
- Breach Report Filing 24-Apr-2020
- Breach Report 3 24-Apr-2020
- rgdgsdgsdg 23-Apr-2020
- sadasdas 22-Apr-2020

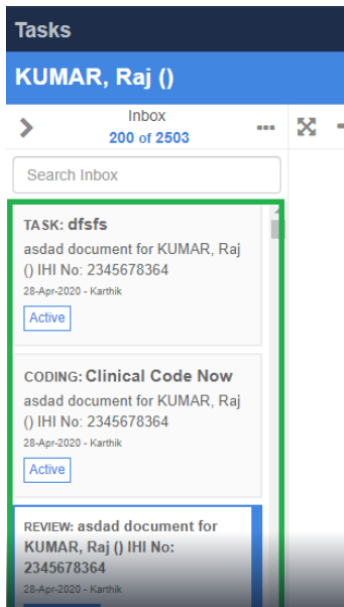


Document will be previewed here

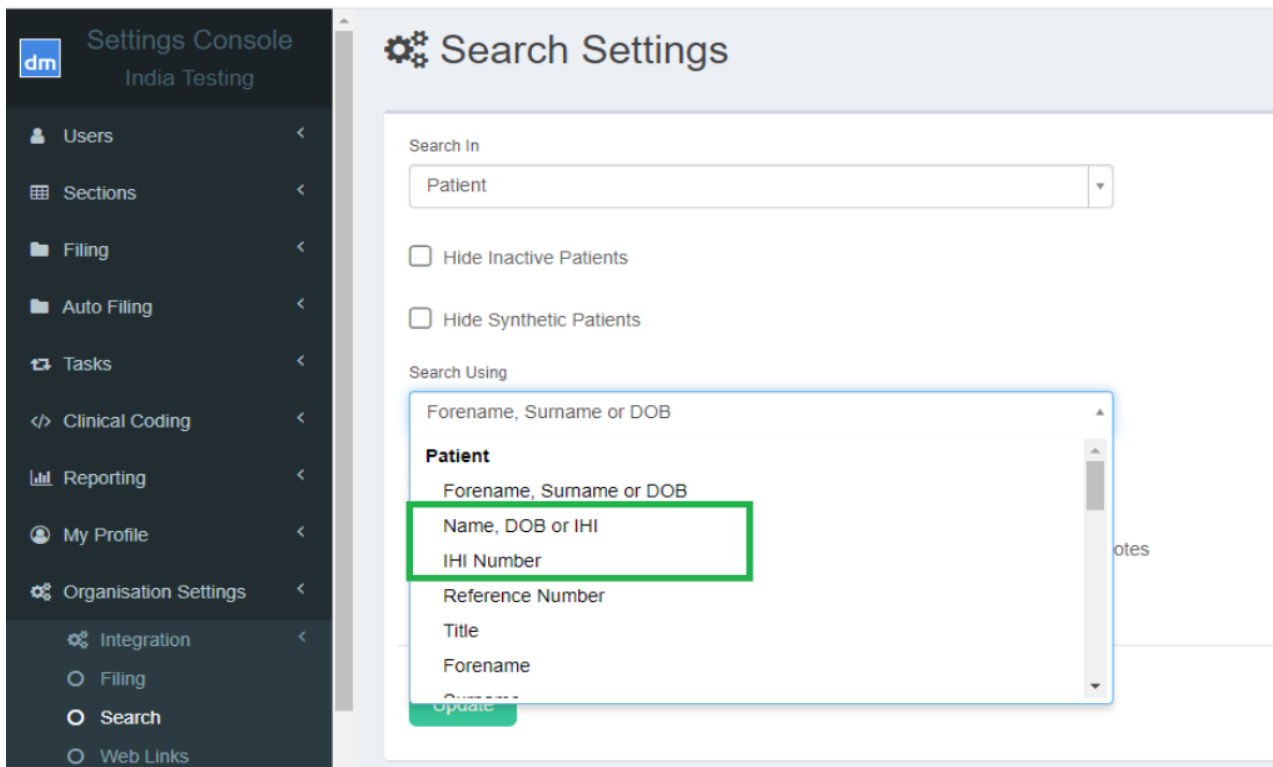
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Default search settings can be configured as per below for RMS Ireland Tenants should they wish to search using IHI number.



Edit Patient Entry

Details Security Share API

DOB	07/06/1940
House	
No / Road	26 Alandale Crescent
Locality	Garforth
Town	Leeds
County	
Post code	LS25 1DH
IHI Number	8111154003
Reg Status	Regular
Reg Clinician	Mr CSIS CSIS
Usual Clinician	Mr Dave Rees

Advanced Search

Karthik (All) - India Testing

Search Criteria Document Tags Results 3 Patients Actions

For: raj

In: Patient

Using: Forename, Surname or ...

Hide Inactive Patients

Hide Synthetic Patients

Use Exact Match

Search Save

KANTH, Rajani () Born 05-Feb-2008 (12y 2m) IHI # xxx-xxx-xxxx No Address	➔	Add New Patient
KUMAR, Raj () Born 01-Jan-2004 (16y 3m) IHI # 234-567-8364 No Address	➔	
SHETTY, Raj () Born 07-Mar-2013 (7y 1m) IHI # 123-456-7890 No Address	➔	

Coded Entry Search

dm 174 Filing 2491 Tasks

Quick Search Create Settings User Apps Help

Tasks

Karthik (All) - India Testing

SMITH, Hannah (Ms)

IHI No. xxx-xxx-xxxx Born 25-Oct-1971 (48y)
Usual Gp Mr Docman PCTI

Inbox 200 of 2491 1 of 1

Search Inbox

REVIEW: adada, MRI document for SMITH, Hannah (Ms)
27-Apr-2020 - Karthik
Active

TASK: ReferralOutcome
rgdgsdgsdg document for SMITH, Clifford (Mr) IHI No: 7111124139
Everyone
24-Apr-2020 - Admin
Active Outcome Info

Department of General and Geriatric Medicine

Direct Line: Fax:

Our ref: Clinic Date: 18 June 04

Actions

- Show Activity
- View in Demo System
- Annotate
- Quick Steps
QTest Ubrn
- Add Task
Create New Task Q01
ReferralOutcome Add Task
- Add Comment

D10-2950 Adapt API call to accept local patient reference

Not In a Folder 1 of 1

Search Not In a Folder

MOUSE, Minnie
Postman Document, PCTI, QA, Clive
Notes: Postman Sent this document
[Medication Changed](#)

bom 05-May-1959 (60y) Reference no. Dan123

Postman Document PCTI 01-May-2020 - 14:10

Postman Document PCTI 01-May-2020 - 14:09

Postman Document PCTI 01-May-2020 - 14:03

Postman Document PCTI 01-May-2020 - 14:02

Department of General and Geriatric Medicine

D10-2952 Include local patient reference number in patient match

Edit Patient Entry

Details Security

Reference *	<input type="text" value="56489"/>
Title	<input type="text" value="Mr."/>
Forename *	<input type="text" value="Anil"/>
Surname *	<input type="text" value="Kumar"/>
DOB *	<input type="text" value="19/06/1990"/>
House	<input type="text" value="Marathalli"/>
No / Road	<input type="text"/>

Edit Patient Entry

Details Security

Country	<input type="text"/>
Post code	<input type="text"/>
IHI Number	<input type="text" value="4567891234"/>
Reg Status	<input type="text"/>
Reg Clinician	<input type="text"/>

Search For Patient

Search Criteria

Search

Intellisense Patients



● **MOUSE, Minnie (Miss)**

Born 24-Feb-1984 (36y) IHI # xxx-xxx-xxxx Reference # 500039
Walt Disney World, Florida



● **MOUSE, Minnie (Miss)**

Born 04-Jun-1984 (35y) IHI # Unknown Reference # 500095
Current Address Flats, Current Address Street, Exeter, EX1 1ST