



# Docman Connect

## Customer Release Notes

Version 2.167.0

A summary of the enhancements and priority fixes delivered in this release.

# Disclaimer

Copyright © Advanced Computer Software Group Ltd 2022.

This document contains confidential and/or proprietary information. The content must not be disclosed to third parties without the prior written approval of Advanced Computer Software Group Limited or one of its subsidiaries as appropriate (each referred to as "Advanced"). External recipients may only use the information contained in this document for the purposes of evaluation of the information and entering into discussions with Advanced and for no other purpose.

Whilst Advanced endeavours to ensure that the information in this document is correct and has been prepared in good faith, the information is subject to change, and no representation or warranty is given as to the accuracy or completeness of the information. Advanced does not accept any responsibility or liability for errors or omissions or any liability arising out of its use by external recipients or other third parties.

No information set out or referred to in this document shall form the basis of any contract with an external recipient. Any external recipient requiring the provision of software and/or services shall be required to enter into an agreement with Advanced detailing the terms applicable to the supply of such software and/or services and acknowledging that it has not relied on or been induced to enter into such an agreement by any representation or warranty, save as expressly set out in such agreement.

The software (if any) described in this document is supplied under licence and may be used or copied only in accordance with the terms of such a licence. Issue of this document does not entitle an external recipient to access or use the software described or to be granted such a licence.

The development of Advanced software is continuous, and the published information may not reflect the current status. Any particular release of the software may not contain all of the facilities described in this document and/or may contain facilities not described in this document.

Advanced Computer Software Group Limited is a company registered in England and Wales with registration number 05965280 whose registered office is at Ditton Park, Riding Court Road, Datchet, Berkshire. SL3 9LL.

## What's New?

**NEW**

### **Sending PDF documents to EMIS MESH**

PDF documents being sent to EMIS MESH practices will now be treated differently. PDF documents will now skip conversion to TIF format and instead, the native PDF will be sent to the EMIS MESH mailbox. Non-PDF documents will still be converted to TIF format before being sent to the necessary EMIS MESH mailbox.

**NEW**

### **Extra values in Document list export**

Two new values have been added to the document list export, these values are "Department" and "Sender Group".

**NEW**

### **Data Detect - Forename & Surname**

We have added new OCR (data detect) functionality to improve the forename and surname detection when posting via the Connect console. This new functionality will override the current forename and surname detection and should provide improve greater accuracy of the results.

## Defect Fixes

**FIX**

### **RIO Integration – Sending to inactive practices**

#### **Salesforce Case – 22400682**

An issue was identified where documents sent from RIO were being rejected by the system, after further investigation we found that these documents were being directed to inactive organisations on Connect. A fix has now been put in place and Connect will now notify when the destination organisation is inactive on Connect.

**FIX**

### **Source group not populated in document details**

A bug was found where the Source group was not being populated in the document details screen in the Connect console. The source group is pulled from either the users Group or the “Group”: value when sending via the Connect API. A fix has now been added so that the Source Group value in the document detail screen shows the expected Group name.

**FIX**

### **Search Functionality in Capture List**

An issue was identified where the search functionality on the Capture List screen was missing the free text box. This has now been fixed and sending users can now search for documents in the Capture List screen.

## Background Changes

No background changes this time!

## More information

### **Docman Support**

**t 03303 031190**

**w [oneadvanced.com](http://oneadvanced.com)**

**t 03300 602 102**

Ditton Park, Riding Court Road, Datchet, SL3 9LL

Advanced Computer Software Group Limited is a company registered in England and Wales under company number 05965280, whose registered office is Ditton Park, Riding Court Road, Datchet, SL3 9LL. A full list of its trading subsidiaries is available at [www.oneadvanced.com/legal-privacy](http://www.oneadvanced.com/legal-privacy).