



Release Notes

Docman 10 Release 132-134

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Date: 27/10/2020
Doc Version: 1.0

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Overview

Release 134 consists of a number of general bug and defect fixes as well as some minor changes to wording related to the EMIS Patient Visibility (PFS) functionality. Although this release includes work related to Patient Visibility, this feature is not currently available to all users as part of the general release.

RMS Changes

This release contains the following RMS specific changes:

Jira ID	Salesforce / Service Now Ref	Type	Title	Description
D10-4440		Bug	Task Based Filing is enabled then "Referral Type" field is missing in the Filing page	When Task-Based Filing was enabled, the Referral Type field disappeared from the filing screen when filing a document. This issue has now been resolved.
D10-4566		Bug	ERS Bug fixes	When creating a service in Docman to collect from eRS, if the service name in eRS has a dash in the name and it is copied in to Docman this will result in a 422 error when attempting to make a collection. This has now been resolved and should no longer occur.
D10-3057	DFCT0011397	Defect	When merge letters are created, a copy is being placed in Capture and Filing's "not in folder"	When merge letters are created in RMS, a copy of the document is being placed in the Capture and Filing "Not in a folder" as well as in the patient record creating a duplicate. An investigation was carried out to try and find the root cause of this issue.

GP Changes

This release contains the following GP specific changes:

Jira ID	Salesforce / Service Now Ref	Type	Title	Description
D10-4629		Bug	PFS Changes	<p>With regards to the Emis PFS project, the following changes to wording with the Emis PFS project have been made as stipulated by NHS Digital:</p> <ul style="list-style-type: none"> • Changed wording from Emis Patient Visibility to Online Service in following areas of software in Tasks • Changed wording from “Allow Document Viewing” to “Allow viewing of this document“ • Changed wording from “Prevent Document Viewing“ to “Prevent viewing of this document“ • Changed wording from “Via PFS” to “Via Online Services“ <p>Moreover, once a workflow has been completed or a User has decided to make the document visible in Emis, “provisional” will now be set to false in the database so that the document is visible to patients.</p>
D10-4615		Defect	Task-based filing not creating review if auto-start template user is out of office	<p>If creating a review using a workflow template that is set to auto-start and the recipient is set to out of office, a review did not created and the User was not being notified that the recipient is out of office. This affected sites with Task-based filing enabled. A fix has been implemented so that Users are now notified if the recipient is out of office when attempting to create a review. If the User still wishes to create the review, it will be created.</p>
D10-4704		Feature	Emis PFS - Write sql script to bulk turn on PFS for roll-out	<p>A SQL script has been created to turn on and allow a quick roll-out of the EMIS patient facing services functionality within Docman.</p>
D10-4709		Story	Testing for Read2Code Validator	<p>A new tool was created in sprint 133 to update READ2 codes where an invalid termID is associated. Testing of this functionality was not complete in 133 and instead was added to sprint 134 for testing to complete.</p>

General changes

The following changes have been made that are non-specific to RMS or GP:

Jira ID	Salesforce / Service Now Ref	Type	Title	Description
D10-4711		Task	PFS Testing when Emis PFS is not switched on	As part of the EMIS PFS work completed for Docman, testing was required to see issue any issues occurred when switched off in Docman. No major issues were found during the testing.
D10-4712		Task	Automation Testing (Gamma)	Placeholder for automation testing.
D10-4713		Task	Regression testing sprint 134 (Gamma)	Placeholder for regression testing.
D10-4464	DFCT0011397	Defect	When merge letters are created, a copy is being placed in Capture and Filing's "not in folder"	When merge letter were being created, a copy was being placed in 'Capture and Filing > Not in a folder'. This was caused by clicking on the 'merge letter' multiple times which created duplicates. A fix has now been applied that will disable the merge button once 'file document' has been clicked on.
D10-4705		Task	Automation testing (Delta)	Placeholder for automation testing.
D10-4706		Task	Regression testing 134 and 133 (Delta)	Placeholder for regression testing.