Release Notes

Docman 10 Release 164

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Overview

This document replaces Docman 10 164 External Release Notes Version 1.0

This release contains development work completed in Sprints 161, 162, 163 and 164.

A series of fixes have been applied to various defects identified within the software and new functionality has been added to the Copy, Move and Edit Filing Details features associated with Patient Facing Services.

Practices now have the opportunity to flag individual users as GPs.

RMS Changes

This release contains the following RMS specific changes:

Jira ID	Salesforce / Service Now Ref	Type	Title	Description
D10-6156	21763746	Defect	Alert for open tasks when filing a document not working	Users have reported not receiving an alert informing them that there is an open task in the “Pending Information Folder” for a patient when filing a document. A fix has now been applied.

GP Changes

This release contains the following GP specific changes:

Jira ID	Salesforce / Service Now Ref	Type	Title	Description
D10-6561		Feature	PFS | Setting Patient Facing Services Status when using Duplicate feature to copy documents	Users will now be prompted to set a new Patient Facing Services status for documents that are copied (either within the same patient record or to another patient) and re-sent to EMIS Web. This will allow Users to determine the online visibility of the copied document appropriately. This status will be non-provisional. Please note that this applies only to documents previously added to EMIS Web.
D10-6562 **/** D10-6586		Feature	PFS | Setting Patient Facing Services status when moving documents between Patient records	When moving a document from the source patient to the destination patient, Users will now be prompted to set a new Patient Facing Services status and the document will be re-sent to EMIS Web. This will enable Users to control the online visibility of the document appropriately. The status selected will be non-provisional. The document on the source patient's record in the clinical system will be updated to non-visible and non-provisional in EMIS Web A warning message will be displayed to the User advising them to the delete the document against the source patient in the Clinical System and will also make them aware that this document may also be visible to Patient Facing Services. Please note that this only applies to documents previously added to EMIS Web.
D10-6844 /		Feature	PFS | When Editing documents set PFS status for filing new	For documents being sent to EMIS Web: When editing the filing details of a document and selecting "Add Document

D10-6463			document to EMIS Web	Link to EMIS Web", the Patient facing services status should be determined by the User. In all scenarios this status selected will be non-provisional. If no status is set, the document will be marked as non-visible in the clinical system. This means that the document will not be visible to online services. If the original document is still in a provisional patient facing services status, this will be updated to non-visible and non-provisional. A warning will also be displayed to Users informing them that there are multiple copies of this document in EMIS Web.
D10-6840		Feature	PFS | Behaviour when coding documents not previously filed	When completing a Coding task for a document that has not previously been filed to EMIS Web, Users will be prompted to set the Patient facing services status on the document. The document will then be filed to EMIS Web with the status selected being non-provisional.
D10-6568		Feature	Limit special characters accepted by Docman that are used in NHS mail passwords.	When validating an NHS Mail password in Docman10X, the application will now only support the following special characters: @ # $ % ^ & * - _ ! + = [ ] { } | \ : ' , . ? / ` ~ " ( ) ; < > This is to ensure that Users do not include non-supported special characters in their password which can result in the API failing when communicating with Connect.
D10-7002		Feature	Update SNOMED Browser with latest release of codes	The Docman SNOMED browser has been updated with the latest (December edition) NHS Digital release of SNOMED codes.
D10-6166	22084368	Defect	Migration/Merge duplication issue	A data fix has been applied for a site that erroneously had two sets of data following a migration to Docman 10.
D10-6541	22157483	Defect	Share API | When attempting to open some documents the	When attempting to open certain documents Users were presented with an error as they were missing file hash values. A

			user is presented with an error	fix has now been applied to resolve this issue.
D10-6183	22083543	Defect	Intermittent DTA Connectivity Issues	Users reported an issue where the Docman10X application intermittently loses its connection to the Desktop App due to an error. A fix has now been applied to resolve this issue.
DCMC-1758		Feature	Identify GP Users in Docman	This is a checkbox within the user information screen that allows a practice to identify whether a user is a GP or not. The checkbox sets a flag a background database. This does not drive any functionality but will be used for data collection to enable future feature work.

General changes

Jira ID	Salesforce / Service Now Ref	Type	Title	Description
D10-5866	21827703	Defect	Tasks | Document type not changing after editing and all documents are affected when selecting that document	When in Tasks, if the Document Type was changed, the change was not reflected in the Task card until the task was selected. Doing this would also cause all other Tasks in the inbox to have their document type changed as well. A fix has now been applied to resolve this issue.