Docman Connect

Customer Release Notes

Version 2.169.0

A summary of the enhancements and priority fixes delivered in this release.



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What's New?

NEW

Removal of "Archive" wording

Docman Connect does not have archive functionality, due to this we have removed the wording "Archive" or "Archived" from the Connect console. You will now find the wording "Delete" or "Deleted" used instead.

NEW Document deletion functionality

We have added new functionality to Connect that allows sending users to delete documents on request. Only documents in the below document statuses can deleted:

- Delivered
- Accepted
- Rejected
- Rejection Resolved

Deleting a document is a one-time action which will remove the physical document and metadata from Connect. Upon doing so, users will be required to provide a deletion reason for auditing purposes.

WARNING: We cannot retrieve a document once the document has been deleted on Connect.

All document deletions will be audited, these audits include:

- user who deleted the document
- date/timestamp
- deletion reason
- document status

Information: This functionality is locked behind a feature, any users requiring this access will need the "Delete Documents" feature enabling against their user account.

Defect Fixes

FIX

DCMC-1965 - Misleading Filtering on Manage Consumers Page

A misleading filter option has been removed from the Manage Consumer page for Sending User Admin accounts. The filter option removed was for the Organisation code, sending users only use one Organisation code hence the removal of this filtering option.

FIX DCMC-2004 - Resolving and resending not working

Salesforce Case - 22454347

An issue error was being presented to sending users attempting to "Update and Resend" and document that was in "Rejection Resolved" status. This issue was being caused by a value being NULL against the document. A NULL check has now been added so that users will no longer receive an error when using the "Update and Resend" option against a "Rejection Resolved" document.

Background Changes

No background changes this time.

More information

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